

At close, the Sensex was down 238.41 points or 0.31 percent at 77,470.11, and the Nifty was down 50.80 points or 0.21 percent at 24,187.70.

At the close of trading on the NYSE, the Dow Jones Industrial Average fell 0.59% to 51,839. The S&P 500 declined 0.19% to 7,443, while the Nasdaq Composite dropped 0.05% to close at 25,508.

On the Multi Commodity Exchange (MCX), gold contracts traded higher by Rs 988, or nearly 1 per cent, to Rs 1,42,376 per 10 grams. Silver contracts increased by Rs 2,600, or 1.19 per cent, to Rs 2,21,000 per kilogram.

U. S. West Texas Intermediate crude was up \$1.37, or 1.7%, at \$84.60. Brent crude futures rose \$1.62, or 1.8%, to \$90.84 a barrel.

Rupee pared initial losses and settled for the day higher by 12 paise at 96.24 (provisional) against the US dollar. At the interbank foreign exchange, the rupee opened at 96.41 against the US dollar and traded in the range of 96.13 to 96.42 during the day.

06.94 GS 2036 Opened at 6.7700 went High at 6.7577 made a Low of 6.7938 and it Closed at 6.7938.

Global Market Indicators

SYMBOL	20-07-2026	17-07-2026	%CHANGE
DOW JONES	51,839	52,146	(0.59)
NASDAQ	25,508	25,520	(0.05)
S&P 500	7,443	7,458	(0.19)
NIKKEI 225	64,141	64,141	0.00
GOLD(Per OUNCE)	4,006	4,017	(0.27)
CRUDE OIL-BRENT (\$ Per BBL)	89.22	88.10	1.27
EUR/USD	1.14	1.14	(0.22)
US 10 Years (%)	4.60	4.54	6 bps

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	21-07-2026	20-07-2026	%CHANGE
NIFTY 50	24,187.70	24,238.50	-0.21
BSE Sensex	77,470.11	77,708.52	-0.32
NIFTY BANK	57,835.35	57,945.00	-0.19
EUR/INR	109.9081	110.1259	-0.18
USD/INR	96.2350	96.4450	-0.21
G-SEC 3 Years	6.206	6.370	-2.57
5 years	6.450	6.468	-0.28
10 years	6.792	6.782	0.30

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	17-07-2026	16-07-2026
Avg. Call Rate (%)	5.17	5.35
Vol. Traded (Rs. million)	17,933	2,12,286
Net banking system liquidity o/s* (Rs. million)	(7,08,882)	(8,31,962)
	20-07-2026	17-07-2026
T-Bills 91 days (%)	5.27	5.29
182 days (%)	5.53	5.50
364 days (%)	5.62	5.61

SOURCE: CARE RATING

Commodity Market

INDEX	20-07-2026	17-07-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,41,388	1,40,906	0.34
SILVER (Rs Per KG)	2,18,400	2,16,403	0.92
CRUDE OIL (Rs Per BBL)	7,994	7,945	0.62

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.53	7.41	8.13	8.21	9.44	9.92
1 Year	5.75	7.50	8.22	8.30	9.53	10.01
3 Year	6.22	7.46	8.18	8.26	9.49	9.97
5 Year	6.47	7.47	8.29	8.37	9.60	10.08
10 Year	6.78	7.52	8.34	8.42	9.65	10.13

G-sec and corporate bonds data as of 20 July *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 07.38% GS 2027; 3 years G-Sec: 7.26 GS 2029; 5 years G-Sec: 7.02 GS 2031; 10 years G-Sec: 06.94 GS 2036; 30 years G-Sec: 07.24 GS 2055