

At close, the Sensex was up 445.73 points or 0.77% at 58,074.68, and the Nifty was up 119.10 points or 0.70% at 17,107.50. About 1923 shares advanced, 1487 shares declined, and 134 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average gained 1.20% at 32,244.58, while the S&P 500 index gained 0.89% at 3,951.57, and the NASDAQ Composite index added 0.39% at 11,675.54.

On the Multi-Commodity Exchange (MCX), Gold was up 0.23 percent at Rs 59,641 per 10 grams, while silver added 0.14 percent at Rs 68,935 a kilogram.

U.S. West Texas Intermediate (WTI) crude futures rose 9 cents to \$67.73 a barrel, while Brent crude futures gained 5 cents and traded at \$73.84 per barrel.

The rupee depreciated 6 paise to 82.62 against the US dollar in early trade. At the interbank foreign exchange, the domestic unit opened stronger at 82.54 against the dollar.

07.26 GS 2032 Opened at 7.3540 went High at 7.3391 made a Low of 7.3630 and it Closed at 7.3495.

Global Market Indicators

SYMBOL	20-03-2023	17-03-2023	%CHANGE
DOW JONES	32,245	31,862	1.20
NASDAQ	11,676	11,631	0.39
S&P 500	3,952	3,917	0.89
NIKKEI	26,946	27,334	-1.42
GOLD(\$ Per OUNCE)	1,983	1,974	0.47
CRUDE OIL(\$ Per BBL)	73.79	72.97	1.12
EUR/USD	1.07	1.07	0.50
US 10 Years	3.49	3.43	6 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	21-03-2023	20-03-2023	%CHANGE
NIFTY 50	17,107	16,988	0.70
BSE Sensex	58,074	57,628	0.77
NIFTY BANK	39,894	39,361	1.35
EUR/INR	89.0376	88.4248	0.64
USD/INR	82.5620	82.5520	0.08
G-SEC 3 Years	7.202	7.163	0.66
5 years	7.266	7.229	0.86
10 years	7.351	7.338	0.23

SOURCE: MONEY CONTROL

Money Market

INDEX	20-03-2023	17-03-2023
Avg. Call Rate(%)	6.68	5.93
Vol. Traded (Rs.Cr.)	1,40,508	3,388
Net banking system liquidity/s*	7,90,777	12,38,815
T-Bills 91 days^	6.74	NA
182 days^	7.21	7.20
364 days^	7.20	7.21

SOURCE: CARE RATING

Commodity Market

INDEX	20-03-2023	17-03-2023	%CHANGE
GOLD (Rs Per 10 grams)	59,506	59,383	0.21
SILVER (Rs Per KG)	68,838	68,501	0.49
CRUDE OIL (Rs Per BBL)	5,463	5,529	-1.19

SOURCE: CARE RATING

Corporate bond over G- Sec (%)

10 YEARS	PSU, Fis & Banks	NBFCs	Corporates
AAA	0.26	0.48	0.48
AA+	0.68	1.01	0.81
AA	1.08	1.31	1.19
AA-	1.53	1.70	1.60
A+	2.28	3.45	2.85
A	2.53	3.70	3.10
A-	2.78	3.95	3.35
BBB+	3.28	4.45	4.10
BBB	3.53	4.70	4.35
BBB-	4.03	5.20	4.85

SOURCE: CARE RATING