

At closing, the Sensex closed 0.5 percent higher, gaining 410 points to end at 81,596, while the Nifty rose 0.5 percent or 129.55 points to close at 24,813.45.

At the close of the NYSE, the Dow Jones Industrial Average fell 0.27%, closing at 42,677, while the S&P 500 index declined 0.39%, closing at 5,940. Meanwhile, the NASDAQ Composite index down 0.38%, ending at 19,143.

On the Multi-Commodity Exchange (MCX), gold futures contracts opened higher by 0.64% or Rs 603 at Rs 95,444/10 grams, silver futures were higher by 0.37% or Rs 361 at Rs 97,649/kg.

U.S. West Texas Intermediate crude futures for July climbed 90 cents or 1.45% to \$62.93. Brent futures for July rose 86 cents, or 1.32%, to \$66.24 a barrel.

The rupee consolidated in a narrow range and settled for the day down by 1 paisa at 85.59 (provisional) against the US dollar. At the interbank foreign exchange, the domestic unit opened at 85.65 and moved between an intra-day high of 85.53 and a low of 85.70 against the greenback.

06.79 GS 2034 Opened at 6.2706 went High at 6.2323 made a Low of 6.2811 and it Closed at 6.2449.

Global Market Indicators

SYMBOL	20-05-2025	19-05-2025	%CHANGE
DOW JONES	42,677	42,792	(0.27)
NASDAQ	19,143	19,215	(0.38)
S&P 500	5,940	5,964	(0.39)
NIKKEI 225	37,529	37,499	0.08
GOLD(Per OUNCE)	3,289	3,229	1.86
CRUDE OIL(\$ Per BBL)	65.38	65.54	(0.24)
EUR/USD	1.13	1.12	0.36
US 10 Years	4.48	4.48	1 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	21-05-2025	20-05-2025	%CHANGE
NIFTY 50	24,813.45	24,683.90	0.52
BSE Sensex	81,596.63	81,186.44	0.51
NIFTY BANK	55,075.10	54,877.35	0.36
EUR/INR	96.8940	96.2238	0.39
USD/INR	85.5160	85.5170	0.01
G-SEC 3 Years	NA	5.83	NA
5 years	NA	5.90	NA
10 years	6.244	6.265	-0.34

SOURCE: MONEY CONTROL

Money Market

INDEX	19-05-2025**	16-05-2025
Avg. Call Rate (%)	5.79	5.56
Vol. Traded (Rs.Cr.)	1,51,361	16,991
Net banking system liquidity o/s*	(19,40,474)	(24,98,094)
T-Bills 91 days^	5.76	5.77
182 days^	5.75	5.77
364 days^	5.81	5.77

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.75	6.78	7.51	7.54	8.78	9.28
1 Year	5.80	6.66	7.39	7.42	8.66	9.16
3 Year	5.83	6.73	7.46	7.49	8.73	9.23
5 Year	5.90	6.79	7.62	7.65	8.90	9.39
10 Year	6.26	6.85	7.68	7.70	8.95	9.45

G-sec and corporate bonds data as of May 20\* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 07.17 GS 2030; 10 years G-Sec: 06.79 GS 2034.

Commodity Market

INDEX	20-05-2025	19-05-2025	%CHANGE
GOLD (Rs Per 10 grams)	94,841	93,297	1.65
SILVER (Rs Per KG)	97,288	95,453	1.92
CRUDE OIL (Rs Per BBL)	5,334	5,338	-0.07

SOURCE: CARE RATING