

At close, the Sensex was up 187.09 points or 0.24 percent at 79,595.59, and the Nifty was up 41.70 points or 0.17 percent at 24,167.25. About 2389 shares advanced, 1453 shares declined, and 137 shares unchanged.

At the close of the NYSE, the Dow Jones Industrial Average traded 971.82 points lower, or 2.48%. to close at 38,170.41. The S&P 500 shed 2.36% and ended at 5,158.20, and the Nasdaq Composite lost 2.55% to settle at 15,870.90.

On the Multi-Commodity Exchange (MCX), gold futures contracts opened at a high of ₹99,178 per 10 grams, up ₹1,900. Silver futures contracts opened higher by 0.33%, or ₹315, at ₹95,562 per kilogram.

U.S. West Texas Intermediate crude was at \$63.59 a barrel, up 51 cents, 0.8%. Brent crude futures rose 51 cents, or 0.8%, to \$66.77 a barrel.

The rupee settled for the lower by 8 paise at 85.23 (provisional) against the US dollar. At the interbank foreign exchange, the domestic unit opened at 85.11 and high of 85.07 and the low of 85.23 against the greenback.

The 06.79 GS 2034 bond opened at 6.3414, reached a high of 6.3191, a low of 6.3455, and closed at 6.3201.

Global Market Indicators

SYMBOL	21-04-2025	17-04-2025	%CHANGE
DOW JONES	38,170	39,142	(2.48)
NASDAQ	15,871	16,286	(2.55)
S&P 500	5,158	5,283	(2.36)
NIKKEI	34,280	34,378	(0.28)
GOLD(Per OUNCE)	3,424	3,328	2.91
CRUDE OIL(\$ Per BBL)	66.48	67.62	(1.69)
EUR/USD	1.15	1.14	1.32
US 10 Years	4.41	4.33	8 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	22-04-2025	21-04-2025	%CHANGE
NIFTY 50	24,167.25	24,125.55	0.17
BSE Sensex	79,585.59	79,408.50	0.24
NIFTY BANK	55,647.20	55,304.50	0.62
EUR/INR	97.7801	98.2464	-0.28
USD/INR	85.1520	85.1150	0.04
G-SEC 3 Years	6.138	6.133	0.08
5 years	6.181	6.159	0.36
10 years	6.320	6.316	0.06

SOURCE: MONEY CONTROL

Money Market

INDEX	21-04-2025	17-04-2025
Avg. Call Rate (%)	5.87	5.50
Vol. Traded (Rs.Cr.)	1,84,233	13,733
Net banking system liquidity o/s*	(4,62,351)	(21,39,390)
T-Bills 91 days^	5.91	5.89
182 days^	5.96	5.96
364 days^	5.97	5.94

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.96	6.92	7.65	7.68	8.92	9.42
1 Year	6.00	6.96	7.69	7.72	8.96	9.46
3 Year	6.03	6.97	7.70	7.73	8.97	9.47
5 Year	6.07	6.98	7.81	7.84	9.09	9.58
10 Year	6.32	6.99	7.82	7.85	9.10	9.59

G-sec and corporate bonds data as of April 21* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 07.17 GS 2030; 10 years G-Sec: 06.79 GS 2034.

Commodity Market

INDEX	21-04-2025	17-04-2025	%CHANGE
GOLD (Rs Per 10 grams)	97,279	95,254	2.13
SILVER (Rs Per KG)	95,247	95,037	0.22
CRUDE OIL (Rs Per BBL)	5,372	5,513	-2.56

SOURCE: CARE RATING