

At Close, the Sensex was down 872.28 points or 1.46% at 58773.87, and the Nifty was down 267.80 points or 1.51% at 17490.70. About 1228 shares have advanced, 2214 shares declined, and 163 shares are unchanged.

At the close in NYSE, the Dow Jones Industrial Average fell 0.86%, to 33,999, while the S&P 500 Index declined 1.29%, to 4,284 and the NASDAQ Composite Index fell 2.01%, to 12,965.

On the Multi-Commodity Exchange (MCX), gold contracts were trading lower by 0.2 percent at Rs 51,374 per 10 grams, and silver shed 0.47 percent at Rs 55,234 a kilogram.

U.S. West Texas Intermediate (WTI) crude futures were down \$1.12, or 1.2%, at \$89.65 per barrel. Brent crude futures declined \$1.17, or 1.2% to \$95.55 per barrel.

The rupee recovered early losses to close flat at 79.84 (provisional) against the US dollar. At the interbank foreign exchange market, the local currency opened weak at 79.90 and moved in a range of 79.78 to 79.92 during the session. It finally settled flat at 79.84 against the US dollar.

06.54 GS 2032 Opened at 7.2825 went High at 7.2633 made a Low of 7.3055 and it Closed at 7.2702.

Global Market Indicators

| SYMBOL | 19-08-2022 | 18-08-2022 | %CHANGE |
|-----------------------|------------|------------|---------|
| DOW JONES | 33,707 | 33,999 | -0.86 |
| NASDAQ | 12,705 | 12,965 | -2.01 |
| S&P 500 | 4,228 | 4,284 | -1.29 |
| NIKKEI | 28,930 | 28,942 | -0.04 |
| GOLD(\$ Per OUNCE) | 1,763 | 1,771 | -0.47 |
| CRUDE OIL(\$ Per BBL) | 90.77 | 96.59 | 0.30 |
| EUR/USD | 1.00 | 1.01 | -0.49 |
| US 10 Years | 2.97 | 2.88 | 9 bps |

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

| INDEX | 22-08-2022 | 19-08-2022 | %CHANGE |
|---------------|------------|------------|---------|
| NIFTY 50 | 17,490 | 17,758 | -1.51 |
| BSE Sensex | 58,773 | 59,646 | -1.46 |
| NIFTY BANK | 38,297 | 38,985 | -1.77 |
| EUR/INR | 79.8607 | 80.3270 | -0.46 |
| USD/INR | 79.8675 | 79.8250 | -0.05 |
| G-SEC 3 Years | 6.886 | 6.847 | 0.61 |
| 5 years | 6.981 | 6.972 | 0.19 |
| 10 years | 7.267 | 7.266 | 0.04 |

SOURCE: MONEY CONTROL

Money Market

| INDEX | 19-08-2022 | 18-08-2022 |
|---------------------------------|------------|-------------|
| Avg. Call Rate(%) | 4.91 | 5.09 |
| Vol. Traded (Rs.Cr.) | 12,342 | 97,916 |
| Net banking system liquidity/s* | (6,41,022) | (12,99,282) |
| T-Bills 91 days^ | 5.53 | 5.56 |
| 182 days^ | 5.95 | 5.90 |
| 364 days^ | 6.17 | 6.17 |

SOURCE: CARE RATING

Commodity Market

| INDEX | 19-08-2022 | 18-08-2022 | %CHANGE |
|------------------------|------------|------------|---------|
| GOLD (Rs Per 10 grams) | 51,479 | 51,603 | -0.24 |
| SILVER (Rs Per KG) | 55,496 | 56,443 | -1.68 |
| CRUDE OIL (Rs Per BBL) | 7,221 | 7,282 | -0.84 |

SOURCE: CARE RATING

Corporate bond over G- Sec (%)

| 10 YEARS | PSU, FIs & Banks | NBFCs | Corporates |
|----------|------------------|-------|------------|
| AAA | 0.19 | 0.41 | 0.22 |
| AA+ | 0.62 | 0.78 | 0.57 |
| AA | 0.92 | 1.08 | 0.92 |
| AA- | 1.37 | 1.51 | 1.32 |
| A+ | 2.12 | 3.26 | 2.57 |
| A | 2.37 | 3.51 | 2.82 |
| A- | 2.62 | 3.76 | 3.32 |
| BBB+ | 3.12 | 4.26 | 3.82 |
| BBB | 3.37 | 4.51 | 4.07 |
| BBB- | 3.87 | 5.01 | 4.57 |

SOURCE: CARE RATING