

At the close, the Sensex was up 397.74 points, or 0.49 percent, at 82,307.37, while the Nifty rose 132.40 points, or 0.53 percent, to 25,289.90. About 2,803 shares advanced, 1,235 shares declined, and 146 shares remained unchanged.

At the close of trading on the NYSE, the Dow Jones Industrial Average climbed 1.21 percent to 49,077, the S&P 500 Index increased 1.16 percent to 6,876, and the Nasdaq Composite Index added 1.18 percent to 23,225.

On the Multi Commodity Exchange (MCX), gold futures fell by ₹1,305, or 0.86 percent, to ₹1,51,557 per 10 grams. Silver futures declined by ₹1,351, or 0.42 percent, to ₹3,19,843 per kilogram.

U.S. West Texas Intermediate crude fell 2 cents, or 0.03 percent, to \$60.68 a barrel, while Brent crude slipped 18 cents, or 0.27 percent, to \$64.92.

The rupee gained 3 paise to close at 91.62 (provisional) against the U.S. dollar. At the interbank foreign exchange, the rupee opened at 91.54 and touched a high of 91.48 against the greenback.

06.48 GS 2035 Opened at 6.6480 went High at 6.6281 made a Low of 6.6523 and it Closed at 6.6352.

Global Market Indicators

SYMBOL	21-01-2026	20-01-2026	%CHANGE
DOW JONES	49,077	48,489	1.21
NASDAQ	23,225	22,954	1.18
S&P 500	6,876	6,797	1.16
NIKKEI 225	52,775	52,991	(0.41)
GOLD(Per OUNCE)	4,836	4,763	1.53
CRUDE OIL(\$ Per BBL)	65.24	64.92	0.49
EUR/USD	1.17	1.17	(0.36)
US 10 Years (%)	4.25	4.30	(4 bps)

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	22-01-2026	21-01-2026	%CHANGE
NIFTY 50	25,289.90	25,157.50	0.53
BSE Sensex	82,307.37	81,909.63	0.49
NIFTY BANK	59,200.10	58,800.30	0.68
EUR/INR	107.1733	106.9707	0.19
USD/INR	91.5460	91.5000	0.05
G-SEC 3 Years	5.941	5.974	-0.55
5 years	6.395	6.450	-0.30
10 years	6.636	6.656	-0.29

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	20-01-2026	19-01-2026
Avg. Call Rate (%)	5.42	5.40
Vol. Traded (Rs. million)	1,54,564	1,36,194
Net banking system liquidity o/s* (Rs. million)	(7,21,307)	(8,18,623)
	21-01-2026	20-01-2026
T-Bills 91 days (%)	5.48	5.42
182 days (%)	5.64	5.65
364 days (%)	5.70	5.63

SOURCE: CARE RATING

Commodity Market

INDEX	21-01-2026	20-01-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,52,862	1,50,565	1.53
SILVER (Rs Per KG)	3,18,492	3,23,672	-1.60
CRUDE OIL (Rs Per BBL)	5,569	5,517	0.94

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.63	7.45	8.19	8.24	9.47	9.95
1 Year	5.81	7.27	8.01	8.06	9.29	9.77
3 Year	5.90	7.26	8.00	8.05	9.28	9.76
5 Year	6.42	7.33	8.17	8.22	9.45	9.93
10 Year	6.66	7.48	8.32	8.37	9.60	10.08

G-sec and corporate bonds data as of 21st January *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 07.38% GS 2027; 3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 06.01 GS 2030; 10 years G-Sec: 06.48 GS 2035; 30 years G-Sec: 07.24 GS 2055