

At close, the Sensex was down 715.06 points or 0.92 percent at 76,755.05, and the Nifty was down 191.45 points or 0.79 percent at 23,996.25.

At the close of trading on the NYSE, the Dow Jones Industrial Average rose 385.38 points, or 0.74%, to 52,224.64. The S&P 500 advanced 0.89% to close at 7,509.20, and the Nasdaq Composite added 1.29% to end at 25,837.21.

On the Multi Commodity Exchange (MCX), gold contracts traded higher by Rs 1,580, or 1.11 per cent, at Rs 1,44,463 per 10 grams, while silver increased by Rs 2,478, or 1.11 per cent, to Rs 2,26,257 per kilogram.

U. S. West Texas Intermediate crude was trading 1.22 per cent higher at USD 85.37 per barrel, while Brent crude rose 1.43 per cent to USD 92.31 per barrel.

The rupee depreciated by 34 paise to close at 96.59 (provisional) against the US dollar. At the interbank foreign exchange, the rupee opened at 96.36 against the US dollar and traded in the range of 96.25 to 96.57 during the day.

06.94 GS 2036 Opened at 6.8247 went High at 6.7970 made a Low of 6.8247 and it Closed at 6.8012.

Global Market Indicators

SYMBOL	21-07-2026	20-07-2026	%CHANGE
DOW JONES	52,225	51,839	0.74
NASDAQ	25,837	25,508	1.29
S&P 500	7,509	7,443	0.89
NIKKEI 225	66,232	64,141	3.26
GOLD(Per OUNCE)	4,076	4,006	1.76
CRUDE OIL-BRENT (\$ Per BBL)	91.01	89.22	2.01
EUR/USD	1.14	1.14	(0.15)
US 10 Years (%)	4.63	4.60	3 bps

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	22-07-2026	21-07-2026	%CHANGE
NIFTY 50	23,996.25	24,187.70	-0.79
BSE Sensex	76,755.05	77,470.11	-0.92
NIFTY BANK	57,126.80	57,835.35	-1.23
EUR/INR	110.0701	109.9081	0.22
USD/INR	96.5650	96.2350	0.35
G-SEC 3 Years	6.200	6.206	-0.10
5 years	6.483	6.450	0.51
10 years	6.803	6.792	0.18

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	20-07-2026	17-07-2026
Avg. Call Rate (%)	5.34	5.17
Vol. Traded (Rs. million)	1,56,849	17,933
Net banking system liquidity o/s* (Rs. million)	(6,95,962)	(7,08,882)
	21-07-2026	20-07-2026
T-Bills 91 days (%)	5.27	5.27
182 days (%)	5.53	5.53
364 days (%)	5.62	5.62

SOURCE: CARE RATING

Commodity Market

INDEX	21-07-2026	20-07-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,42,883	1,41,388	1.06
SILVER (Rs Per KG)	2,23,779	2,18,400	2.46
CRUDE OIL (Rs Per BBL)	8,150	7,994	1.95

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.53	7.31	8.03	8.11	9.34	9.82
1 Year	5.77	7.47	8.19	8.27	9.50	9.98
3 Year	6.18	7.44	8.16	8.24	9.47	9.95
5 Year	6.46	7.45	8.27	8.35	9.58	10.06
10 Year	6.79	7.49	8.31	8.39	9.62	10.10

G-sec and corporate bonds data as of 21 July *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 07.38% GS 2027; 3 years G-Sec: 7.26 GS 2029; 5 years G-Sec: 7.02 GS 2031; 10 years G-Sec: 06.94 GS 2036; 30 years G-Sec: 07.24 GS 2055