

At close, the Sensex was down 466.26 points or 0.56 percent at 82,159.97, and the Nifty was down 124.70 points or 0.49 percent at 25,202.35. About 1715 shares advanced, 2467 shares declined, and 149 shares unchanged.

At the close on the NYSE, the Dow Jones Industrial Average added 0.37% to 46,315.27, while the S&P 500 Index climbed 0.49% to 6,664.36, and the NASDAQ Composite Index climbed 0.72% to 22,631.48.

On the Multi Commodity Exchange (MCX), gold futures climbed Rs 799 or 0.72 per cent to hit a record high Rs 1,11,750 per 10 grams. Silver futures rallied Rs 2,446 or 1.86 per cent to high of Rs 1,33,582 per kilogram.

U.S. West Texas Intermediate crude was at \$62.88 a barrel, up 20 cents, or 0.32%. Brent crude futures rose 28 cents, or 0.42%, to \$66.96 a barrel.

Indian rupee ended 21 paise lower at 88.31 per dollar and previous close of 88.10.

06.33 GS 2035 Opened at 6.4871 went High at 6.4785 made a Low of 6.5081 and it Closed at 6.4885.

Global Market Indicators

SYMBOL	19-09-2025	18-09-2025	%CHANGE
DOW JONES	46,315	46,142	0.37
NASDAQ	22,631	22,471	0.72
S&P 500	6,664	6,632	0.49
NIKKEI 225	45,046	45,303	(0.57)
GOLD(Per OUNCE)	3,684	3,644	1.09
CRUDE OIL(\$ Per BBL)	66.68	67.44	(1.13)
EUR/USD	1.17	1.18	(0.36)
US 10 Years (%)	4.14	4.10	4 bps

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	22-09-2025	19-09-2025	%CHANGE
NIFTY 50	25,202.35	25,327.05	-0.49
BSE Sensex	82,159.97	82,626.23	-0.56
NIFTY BANK	55,284.75	55,458.85	-0.31
EUR/INR	103.9919	103.5385	0.50
USD/INR	88.2630	88.1150	0.21
G-SEC 3 Years	5.903	5.892	0.19
5 years	6.273	6.223	0.80
10 years	6.492	6.489	0.05

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	18-09-2025	17-09-2025
Avg. Call Rate (%)	5.55	5.47
Vol. Traded (Rs. million)	2,14,914	2,23,703
Net banking system liquidity o/s* (Rs. million)	(7,27,742)	(6,37,454)
	19-09-2025	18-09-2025
T-Bills 91 days (%)	5.45	5.45
182 days (%)	5.56	5.57
364 days (%)	5.56	5.57

SOURCE: CARE RATING

Commodity Market

INDEX	19-09-2025	18-09-2025	%CHANGE
GOLD (Rs Per 10 grams)	1,09,847	1,09,052	0.73
SILVER (Rs Per KG)	1,29,838	1,27,132	2.13
CRUDE OIL (Rs Per BBL)	5,550	5,591	-0.73

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.57	6.44	7.15	7.19	8.42	8.95
1 Year	5.63	6.78	7.49	7.53	8.76	9.29
3 Year	5.97	7.01	7.72	7.76	8.99	9.52
5 Year	6.16	7.05	7.86	7.89	9.13	9.66
10 Year	6.49	7.25	8.06	8.09	9.33	9.86

G-sec and corporate bonds data as of 19th September* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 6.01 GS 2030; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054