

At close, the Sensex was down 42.64 points or 0.05 percent at 85,524.84, and the Nifty was up 4.75 points or 0.02 percent at 26,177.15. About 2146 shares advanced, 1725 shares declined, and 130 shares unchanged.

At the close of trading on the NYSE, the Dow Jones Industrial Average rose 0.47 percent to 48,363, while the S&P 500 Index climbed 0.64 percent to 6,878, and the Nasdaq Composite Index increase 0.52 percent to 23,429.

On the Multi Commodity Exchange (MCX), gold futures hit a high of ₹1,38,300 per 10 grams, surging by over ₹1,400. Silver futures shot up by more than ₹4,000 to reach a new peak of ₹2,16,596 per kg.

U.S. West Texas Intermediate (WTI) crude lost 13 cents, or 0.22%, to \$57.88. Brent crude futures fell 11 cents, or 0.18%, to \$61.96 per barrel.

The rupee rose 3 paise to settle at 89.65 (provisional) against the US dollar. At the interbank foreign exchange, the rupee opened at 89.67 and traded in the range of 89.59-89.85 before settling at 89.65 (provisional) against the greenback.

06.33 GS 2035 Opened at 6.6943 went High at 6.6347 made a Low of 6.7069 and it Closed at 6.6472.

Global Market Indicators

SYMBOL	22-12-2025	19-12-2025	%CHANGE
DOW JONES	48,363	48,135	0.47
NASDAQ	23,429	23,308	0.52
S&P 500	6,878	6,835	0.64
NIKKEI 225	50,402	49,507	1.81
GOLD(Per OUNCE)	4,445	4,338	2.48
CRUDE OIL(\$ Per BBL)	62.07	60.47	2.65
EUR/USD	1.18	1.17	0.44
US 10 Years (%)	4.17	4.15	2 bps

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	23-12-2025	22-12-2025	%CHANGE
NIFTY 50	26,177.15	26,172.40	0.02
BSE Sensex	85,524.84	85,567.48	-0.05
NIFTY BANK	59,299.55	59,304.00	-0.01
EUR/INR	105.6390	105.3892	0.24
USD/INR	89.5070	89.6200	-0.06
G-SEC 3 Years	5.920	6.021	-4.73
5 years	6.434	6.434	0.00
10 years	6.647	6.673	-

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	19-12-2025	18-12-2025
Avg. Call Rate (%)	4.87	5.36
Vol. Traded (Rs. million)	7,265	1,62,915
Net banking system liquidity o/s* (Rs. million)	3,74,098	2,99,101
	22-12-2025	19-12-2025
T-Bills 91 days (%)	5.19	5.45
182 days (%)	5.35	5.48
364 days (%)	5.50	5.50

SOURCE: CARE RATING

Commodity Market

INDEX	22-12-2025	19-12-2025	%CHANGE
GOLD (Rs Per 10 grams)	1,36,744	1,34,196	1.90
SILVER (Rs Per KG)	2,12,872	2,08,439	2.13
CRUDE OIL (Rs Per BBL)	5,223	5,105	2.31

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.48	6.66	7.39	7.42	8.67	9.15
1 Year	5.47	6.89	7.62	7.65	8.90	9.38
3 Year	5.83	6.94	7.67	7.70	8.95	9.43
5 Year	6.44	7.01	7.83	7.87	9.11	9.59
10 Year	6.67	7.29	8.11	8.15	9.39	9.87

G-sec and corporate bonds data as of 22nd December *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 6.01 GS 2030; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054