

At Close, the Sensex closed 139.18 points lower at 59,605.80. Nifty closed 43 points lower at 17,511.30. About 1570 shares advanced, 1776 shares declined, and 152 shares were unchanged.

At the close in NYSE, the Dow Jones Industrial Average lost 0.26% at 33,045, while the S&P 500 index lost 0.16% at 3,991, and the NASDAQ Composite index added 0.13% at 11,507.

On the Multi-Commodity Exchange (MCX), gold was down 0.39 percent at Rs. 55,862 for 10 grams, while silver was trading lower by 0.37 percent at Rs 65,199 per kilogram.

U.S. West Texas Intermediate crude futures rose 9 cents, or 0.1%, to \$74.04 a barrel. Brent crude delivery rose 2 cents to \$80.62 per barrel.

The rupee appreciated by 15 paise to close at 82.73 (provisional) against the US dollar. At the interbank foreign exchange, the local unit opened at 82.78 against the American currency and finally settled at 82.73 (provisional) against the greenback.

07.26 GS 2032 Opened at 7.4234 went High at 7.3726 made a Low of 7.4234 and it Closed at 7.3905.

Global Market Indicators

SYMBOL	22-02-2023	21-02-2023	%CHANGE
DOW JONES	33,045	33,130	-0.26
NASDAQ	11,507	11,492	0.13
S&P 500	3,991	3,997	-0.16
NIKKEI	27,104	27,473	-1.34
GOLD(\$ Per OUNCE)	1,841.50	1,842.50	-0.05
CRUDE OIL(\$ Per BBL)	80.45	82.77	-3.13
EUR/USD	1.06	1.06	-0.38
US 10 Years	3.93	3.96	-3 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	23-02-2023	22-02-2023	%CHANGE
NIFTY 50	17,511	17,554	-0.25
BSE Sensex	59,605	59,744	-0.23
NIFTY BANK	40,001	39,995	0.01
EUR/INR	87.6978	88.1200	-0.28
USD/INR	82.6380	82.8560	-0.21
G-SEC 3 Years	7.340	7.365	0.10
5 years	7.415	7.420	0.03
10 years	7.394	7.425	-0.47

SOURCE: MONEY CONTROL

Money Market

INDEX	22-02-2023	21-02-2023
Avg. Call Rate(%)	6.64	6.58
Vol. Traded (Rs.Cr.)	1,46,241	1,26,976
Net banking system liquidity/s*	4,88,021	7,16,591
T-Bills 91 days^	6.85	6.78
182 days^	7.16	7.10
364 days^	7.22	NA

SOURCE: CARE RATING

Commodity Market

INDEX	22-02-2023	21-02-2023	%CHANGE
GOLD (Rs Per 10 grams)	56,083	56,168	-0.15
SILVER (Rs Per KG)	65,438	66,052	-0.93
CRUDE OIL (Rs Per BBL)	6,174	6,385	-3.30

SOURCE: CARE RATING

Corporate bond over G- Sec (%)

10 YEARS	PSU, Fis & Banks	NBFCs	Corporates
AAA	0.25	0.47	0.48
AA+	0.68	1.02	0.85
AA	1.07	1.32	1.21
AA-	1.50	1.72	1.63
A+	2.25	3.47	2.88
A	2.50	3.72	3.13
A-	2.75	3.97	3.38
BBB+	3.25	4.47	4.13
BBB	3.50	4.72	4.38
BBB-	4.00	5.22	4.88

SOURCE: CARE RATING