

At close, the Sensex was down 363.66 points or 0.47 percent at 76,391.39, and the Nifty was down 126.65 points or 0.53 percent at 23,869.60. About 1569 shares advanced, 2479 shares declined, and 155 shares unchanged.

The Dow Jones Industrial Average lost 6.06 points, or 0.01%, and closed at 52,218.58. The S&P 500 index dropped 0.14% to end at 7,498.96, while the Nasdaq Composite slipped 0.57% to 25,690.90.

On the Multi Commodity Exchange (MCX), gold contracts traded lower by Rs 180, or 0.59 per cent, at Rs 1,46,180 per 10 grams. Silver contracts declined by Rs 1,236, or 0.54 per cent, to Rs 2,25,762 per kg.

U. S. West Texas Intermediate (WTI) crude gained USD 1.78, or 2.05 per cent, to high of USD 88.61 per barrel, Brent oil futures rose USD 2.77, or nearly 3 per cent, to USD 96.84 per barrel.

The rupee declined 4 paise to close at 96.57 (provisional) against the US dollar. At the interbank foreign exchange, the rupee opened at 96.53 and traded in a narrow range of 96.45-96.59 during the day.

06.94 GS 2036 Opened at 6.8205 went High at 6.8085 made a Low of 6.8427 and it Closed at 6.8413.

Global Market Indicators

SYMBOL	22-07-2026	21-07-2026	%CHANGE
DOW JONES	52,219	52,225	(0.01)
NASDAQ	25,691	25,837	(0.57)
S&P 500	7,499	7,509	(0.14)
NIKKEI 225	66,116	66,232	(0.18)
GOLD(Per OUNCE)	4,129	4,076	1.30
CRUDE OIL-BRENT (\$ Per BBL)	94.07	91.01	3.36
EUR/USD	1.14	1.14	0.11
US 10 Years (%)	4.66	4.63	3 bps

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	23-07-2026	22-07-2026	%CHANGE
NIFTY 50	23,869.60	23,996.25	-0.53
BSE Sensex	76,391.39	76,755.05	-0.47
NIFTY BANK	56,592.00	57,126.80	-0.94
EUR/INR	110.1071	110.0701	-0.08
USD/INR	96.5752	96.5650	0.02
G-SEC 3 Years	6.255	6.200	0.89
5 years	6.494	6.483	0.17
10 years	6.840	6.803	0.57

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	21-07-2026	20-07-2026
Avg. Call Rate (%)	5.35	5.34
Vol. Traded (Rs. million)	1,90,982	1,56,849
Net banking system liquidity o/s* (Rs. million)	(92,892)	(6,95,962)
	22-07-2026	21-07-2026
T-Bills 91 days (%)	5.34	5.27
182 days (%)	5.59	5.53
364 days (%)	5.75	5.62

SOURCE: CARE RATING

Commodity Market

INDEX	22-07-2026	21-07-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,45,680	1,42,883	1.96
SILVER (Rs Per KG)	2,26,998	2,23,779	1.44
CRUDE OIL (Rs Per BBL)	8,410	8,150	3.19

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.59	7.40	8.12	8.20	9.43	9.91
1 Year	5.79	7.49	8.21	8.29	9.52	10.00
3 Year	6.19	7.47	8.19	8.27	9.50	9.98
5 Year	6.48	7.48	8.30	8.38	9.61	10.09
10 Year	6.80	7.52	8.34	8.42	9.65	10.13

G-sec and corporate bonds data as of 22 July *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 07.38% GS 2027; 3 years G-Sec: 7.26 GS 2029; 5 years G-Sec: 7.02 GS 2031; 10 years G-Sec: 06.94 GS 2036; 30 years G-Sec: 07.24 GS 2055