

At close, the Sensex was down 511.38 points or 0.62 percent at 81,896.79, and the Nifty was down 140.50 points or 0.56 percent at 24,971.90. About 1794 shares advanced, 2113 shares declined, and 175 shares unchanged.

At the close on the NYSE, the Dow Jones Industrial Average rise 0.08% to end at 42,206.82, while the S&P 500 index declined 0.22% to 5,967.84, and the NASDAQ Composite index declined 0.51% to 19,447.41.

On the Multi Commodity Exchange (MCX), Gold futures opened flat at Rs 99,175/10 grams, which is up merely by Rs 66 or 0.07%. Silver futures showed strength, opening higher by Rs 503 or 0.47% at Rs 1,06,727/kg.

U.S. West Texas Intermediate crude advanced \$1.87 or 2.53% at \$75.71, while Brent crude futures rose \$1.88 or 2.44% at \$78.89 a barrel.

The rupee ended 16 paise lower at 86.75 against the US dollar. At the interbank foreign exchange, the rupee opened at 86.75 against the US dollar before inching up to 86.72, down 17 paise from its previous close.

06.33 GS 2035 Opened at 6.3176 went High at 6.2998 made a Low of 6.3300 and it Closed at 6.3053.

Global Market Indicators

SYMBOL	20-06-2025	19-06-2025	%CHANGE
DOW JONES	42,207	NA	N/A
NASDAQ	19,447	NA	N/A
S&P 500	5,968	NA	N/A
NIKKEI 225	38,403	38,488	(0.22)
GOLD(Per OUNCE)	3,368	3,370	(0.07)
CRUDE OIL(\$ Per BBL)	77.01	78.85	(2.33)
EUR/USD	1.15	1.15	0.24
US 10 Years (%)	4.38	NA	N/A

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	23-06-2025	20-06-2025	%CHANGE
NIFTY 50	24,971.90	25,112.40	-0.56
BSE Sensex	81,896.79	82,408.17	-0.62
NIFTY BANK	56,059.35	56,252.85	-0.34
EUR/INR	99.4837	99.7824	-0.30
USD/INR	86.7270	86.5570	0.20
G-SEC 3 Years	5.904	5.857	0.79
5 years	6.037	6.018	0.60
10 years	6.305	6.308	-0.05

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	19-06-2025	18-06-2025
Avg. Call Rate (%)	5.26	5.27
Vol. Traded (Rs. million)	1,41,742	1,50,580
Net banking system liquidity o/s* (Rs. million)	(31,40,876)	(28,73,516)
	20-06-2025	19-06-2025
T-Bills 91 days (%)	5.33	5.33
182 days (%)	5.42	5.44
364 days (%)	5.47	5.47

SOURCE: CARE RATING

Commodity Market

INDEX	20-06-2025	19-06-2025	%CHANGE
GOLD (Rs Per 10 grams)	99,109	99,329	-0.22
SILVER (Rs Per KG)	1,06,224	1,07,393	-1.09
CRUDE OIL (Rs Per BBL)	6,404	6,449	-0.70

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.43	6.43	7.14	7.18	8.41	8.94
1 Year	5.55	6.70	7.41	7.45	8.68	9.21
3 Year	5.86	6.82	7.53	7.57	8.80	9.33
5 Year	6.02	6.88	7.69	7.72	8.96	9.49
10 Year	6.32	6.93	7.74	7.77	9.01	9.54

G-sec and corporate bonds data as of 20th June* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 6.75 GS 2029; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054