

At close, the Sensex was down 57.87 points or 0.07 percent at 82,102.10, and the Nifty was down 32.85 points or 0.13 percent at 25,169.50.

At the close on the NYSE, the Dow Jones Industrial Average gained 0.14% to 46,381.54, while the S&P 500 Index rose 0.44% to 6,693.75, and the NASDAQ Composite Index added 0.70% to 22,788.98.

On the Multi Commodity Exchange (MCX), gold futures for delivery jumped ₹520 or 0.46% to touch a lifetime high of ₹1,12,750 per 10 grams. Silver futures for delivery appreciated by ₹461 or 0.34% to hit a record high of ₹1,34,016 per kilogram.

U.S. West Texas Intermediate (WTI) crude was down 29 cents, or 0.47%, at \$61.99 a barrel. Brent crude futures fell 34 cents, or 0.51%, to \$66.23 a barrel.

The rupee slumped 48 paise to hit an all-time low of 88.76 against the US dollar. At the interbank foreign exchange, the rupee opened at 88.41, then lost further ground to touch an intraday all-time low of 88.76 against the US dollar.

06.33 GS 2035 Opened at 6.4985 went High at 6.4647 made a Low of 6.5057 and it Closed at 6.4729.

Global Market Indicators

SYMBOL	22-09-2025	19-09-2025	%CHANGE
DOW JONES	46,382	46,315	0.14
NASDAQ	22,789	22,631	0.70
S&P 500	6,694	6,664	0.44
NIKKEI 225	45,494	45,046	0.99
GOLD(Per OUNCE)	3,746	3,684	1.70
CRUDE OIL(\$ Per BBL)	66.57	66.68	(0.16)
EUR/USD	1.18	1.17	0.49
US 10 Years (%)	4.15	4.14	1 bps

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	23-09-2025	22-09-2025	%CHANGE
NIFTY 50	25,169.50	25,202.35	-0.13
BSE Sensex	82,102.10	82,159.97	-0.07
NIFTY BANK	55,509.75	55,284.75	0.41
EUR/INR	104.6898	103.9919	0.50
USD/INR	88.7450	88.2630	0.55
G-SEC 3 Years	5.930	5.903	0.46
5 years	6.246	6.273	-0.43
10 years	6.481	6.481	0.00

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	19-09-2025	18-09-2025
Avg. Call Rate (%)	5.06	5.55
Vol. Traded (Rs. million)	8,842	2,14,914
Net banking system liquidity o/s* (Rs. million)	(5,32,032)	(7,27,742)
	22-09-2025	19-09-2025
T-Bills 91 days (%)	5.49	5.45
182 days (%)	5.56	5.56
364 days (%)	5.57	5.56

SOURCE: CARE RATING

Commodity Market

INDEX	22-09-2025	19-09-2025	%CHANGE
GOLD (Rs Per 10 grams)	1,12,230	1,09,847	2.17
SILVER (Rs Per KG)	1,33,555	1,29,838	2.86
CRUDE OIL (Rs Per BBL)	5,522	5,550	-0.50

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.56	6.44	7.15	7.19	8.42	8.95
1 Year	5.62	6.78	7.49	7.53	8.76	9.29
3 Year	5.95	7.01	7.72	7.76	8.99	9.52
5 Year	6.13	7.05	7.86	7.89	9.13	9.66
10 Year	6.48	7.25	8.06	8.09	9.33	9.86

G-sec and corporate bonds data as of 22nd September* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 6.01 GS 2030; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054