

At the close, the Sensex was down 386.47 points or 0.47% at 81,715.63, and the Nifty was down 112.60 points or 0.45% at 25,056.90. About 1,535 shares advanced, 2,445 shares declined, and 143 shares remained unchanged.

At the close on the NYSE, the Dow Jones Industrial Average declined 0.19% to 46,292.78, while the S&P 500 Index fell 0.55% to 6,656.92, and the NASDAQ Composite Index dropped 0.95% to 22,573.47.

On the Multi Commodity Exchange (MCX), gold futures dropped ₹408 or 0.36%, to ₹1,13,428 per 10 grams. Silver futures also slipped ₹221, or 0.16%, to ₹1,34,841 per kilogram.

U.S. West Texas Intermediate (WTI) crude futures gained 28 cents to \$63.69, while Brent futures rose 27 cents to \$67.90 per barrel.

The rupee recovered 2 paise from its all-time closing low to settle at 88.71 (provisional) against the US dollar. At the interbank foreign exchange, the rupee opened at 88.80 against the US dollar.

06.33 GS 2035 Opened at 6.4651 went High at 6.4595 made a Low of 6.4908 and it Closed at 6.4908.

Global Market Indicators

SYMBOL	23-09-2025	22-09-2025	%CHANGE
DOW JONES	46,293	46,382	(0.19)
NASDAQ	22,573	22,789	(0.95)
S&P 500	6,657	6,694	(0.55)
NIKKEI 225	45,288	45,494	(0.45)
GOLD(Per OUNCE)	3,764	3,746	0.47
CRUDE OIL(\$ Per BBL)	67.63	66.57	1.59
EUR/USD	1.18	1.18	0.11
US 10 Years (%)	4.12	4.15	(3 bps)

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	24-09-2025	23-09-2025	%CHANGE
NIFTY 50	25,056.90	25,169.50	-0.45
BSE Sensex	81,715.63	82,102.10	-0.47
NIFTY BANK	55,121.50	55,509.75	-0.70
EUR/INR	104.2785	104.9041	-0.60
USD/INR	88.7060	88.7670	-0.07
G-SEC 3 Years	5.930	5.930	0.00
5 years	6.263	6.246	0.27
10 years	6.483	6.467	0.25

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	22-09-2025	19-09-2025
Avg. Call Rate (%)	5.58	5.06
Vol. Traded (Rs. million)	2,06,149	8,842
Net banking system liquidity o/s* (Rs. million)	3,19,868	(5,32,032)
	23-09-2025	22-09-2025
T-Bills 91 days (%)	5.47	5.49
182 days (%)	5.55	5.56
364 days (%)	5.56	5.57

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.60	6.45	7.16	7.20	8.43	8.96
1 Year	5.62	6.76	7.47	7.51	8.74	9.27
3 Year	5.93	6.99	7.70	7.74	8.97	9.50
5 Year	6.13	7.03	7.84	7.87	9.11	9.64
10 Year	6.47	7.23	8.04	8.07	9.31	9.84

G-sec and corporate bonds data as of 23<sup>rd</sup> September\* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 6.01 GS 2030; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054

Commodity Market

INDEX	23-09-2025	22-09-2025	%CHANGE
GOLD (Rs Per 10 grams)	1,13,836	1,12,230	1.43
SILVER (Rs Per KG)	1,35,062	1,33,555	1.13
CRUDE OIL (Rs Per BBL)	5,632	5,522	1.99

SOURCE: CARE RATING