

At Close, the Sensex was down 306.01 points or 0.55% at 55,766.22, and the Nifty was down 88.50 points or 0.53% at 16,631. About 1465 shares have advanced, 1878 shares declined, and 168 shares are unchanged.

At the close in NYSE, the Dow Jones Industrial Average declined 0.43%, to 31,899, while the S&P 500 Index lost 0.93%, to 3,962 and the NASDAQ Composite Index lost 1.87%, to 11,834.

On the Multi-Commodity Exchange (MCX), gold were trading marginally up by 0.05 per cent or Rs 26 at Rs 50,671 per 10 grams, and silver futures plunged by 0.30 per cent or Rs 166 at Rs 54,965 per kg.

U.S. West Texas Intermediate (WTI) crude futures fell 65 cents, or 0.7%, to \$94.05 a barrel. Brent crude futures dropped 48 cents, or 0.5%, to \$102.72 a barrel.

The rupee appreciated 9 paise to 79.81 against the US dollar. At the interbank foreign exchange, the rupee opened at 79.86 against the American dollar.

06.54 GS 2032 Opened at 7.3913 went High at 7.3574 made a Low of 7.3940 and it Closed at 7.3917.

Global Market Indicators

SYMBOL	22-07-2022	21-07-2022	%CHANGE
DOW JONES	31,899	32,037	-0.43
NASDAQ	11,834	12,060	-1.87
S&P 500	3,962	3,999	-0.93
NIKKEI	27,915	27,803	0.40
GOLD(\$ Per OUNCE)	1,727	1,713	0.82
CRUDE OIL(\$ Per BBL)	98.38	99.48	-5.28
EUR/USD	1.02	1.02	-0.15
US 10 Years	2.76	2.88	-12 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	25-07-2022	22-07-2022	%CHANGE
NIFTY 50	16,631	16,719	-0.53
BSE Sensex	55,766	56,072	-0.55
NIFTY BANK	36,726	36,738	-0.03
EUR/INR	81.6425	81.3483	0.06
USD/INR	79.7560	79.8430	-0.08
G-SEC 3 Years	6.857	6.884	1.06
5 years	7.161	7.174	0.18
10 years	7.393	7.416	-0.28

SOURCE: MONEY CONTROL

Money Market

INDEX	22-07-2022	21-07-2022
Avg. Call Rate(%)	4.98	4.82
Vol. Traded (Rs.Cr.)	14,576	17,303
Net banking system liquidity/s*	(1,15,644)	(1,28,173)
T-Bills 91 days^	5.26	5.20
182 days^	5.76	5.70
364 days^	6.19	6.21

SOURCE: CARE RATING

Commodity Market

INDEX	22-07-2022	21-07-2022	%CHANGE
GOLD (Rs Per 10 grams)	50,644	50,375	0.53
SILVER (Rs Per KG)	55,131	55,411	-0.51
CRUDE OIL (Rs Per BBL)	7,660	7,778	-1.52

SOURCE: CARE RATING

Corporate bond over G- Sec (%)

10 YEARS	PSU, FIs & Banks	NBFCs	Corporates
AAA	0.08	0.08	-0.03
AA+	0.45	0.58	0.36
AA	0.76	0.88	0.68
AA-	1.21	1.33	1.08
A+	1.96	3.08	2.33
A	2.21	3.33	2.58
A-	2.46	3.58	3.08
BBB+	2.96	4.08	3.58
BBB	3.21	4.33	3.83
BBB-	3.71	4.83	4.33

SOURCE: CARE RATING