

At close, the Sensex was up 147.71 points or 0.20 percent at 74,602.12, and the Nifty was down 5.80 points or 0.03 percent at 22,547.55. About 1612 shares advanced, 2166 shares declined, and 127 shares unchanged.

At the close of the NYSE, the Dow Jones Industrial Average gained 0.08%, closing at 43,461.21, while the S&P 500 index declined by 0.50%, closing at 5,983.25, and the NASDAQ Composite index fell 1.21%, ending at 19,286.93.

On the Multi-Commodity Exchange (MCX), gold futures opened higher at Rs 86,380 per 10 gram, which is up by 0.22% or Rs 200. Silver futures contracts were trading at Rs 95,589/kg, up by 0.52% or Rs 500.

U.S. West Texas Intermediate crude futures lost 26 cents, or 0.36%, to \$70.60. Brent futures were up by 15 cents, or 0.20%, at \$75.01 barrel.

The rupee fell sharply by 51 paise to settle at 87.23 (provisional) against the US dollar. At the interbank foreign exchange, the rupee opened weak at 86.83.

The 06.79 GS 2034 bond opened at 6.6980, reached a high of 6.6944, a low of 6.7100, and closed at 6.7065.

Global Market Indicators

SYMBOL	24-02-2025	21-02-2025	%CHANGE
DOW JONES	43,461	43,428	0.08
NASDAQ	19,287	19,524	(1.21)
S&P 500	5,983	6,013	(0.50)
NIKKEI	38,777	38,777	0.00
GOLD(Per OUNCE)	2,951	2,936	0.52
CRUDE OIL(\$ Per BBL)	74.91	74.24	0.90
EUR/USD	1.05	1.05	0.08
US 10 Years	4.39	4.42	(3 bps)

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	25-02-2025	24-02-2025	%CHANGE
NIFTY 50	22,547.55	22,553.35	-0.03
BSE Sensex	74,602.12	74,454.41	0.20
NIFTY BANK	48,608.35	48,651.95	-0.09
EUR/INR	91.5071	90.7872	0.89
USD/INR	87.1060	86.6750	0.56
G-SEC 3 Years	6.691	6.708	-0.25
5 years	6.728	6.751	-0.34
10 years	6.707	6.703	0.06

SOURCE: MONEY CONTROL

Money Market

INDEX	24-02-2025	21-02-2025
Avg. Call Rate (%)	6.33	6.29
Vol. Traded (Rs.Cr.)	1,62,622	1,24,952
Net banking system liquidity o/s*	19,34,897	19,25,427
T-Bills 91 days^	6.34	6.40
182 days^	6.53	6.51
364 days^	6.52	6.54

SOURCE: CARE RATING

Commodity Market

INDEX	24-02-2025	21-02-2025	%CHANGE
GOLD (Rs Per 10 grams)	86,184	86,010	0.20
SILVER (Rs Per KG)	95,089	96,200	-1.15
CRUDE OIL (Rs Per BBL)	6,150	6,148	0.03

SOURCE: CARE RATING

G-sec and corporate bon

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.53	7.70	8.47	8.49	9.74	10.21
1 Year	6.57	7.49	8.26	8.28	9.53	10.00
3 Year	6.60	7.30	8.07	8.09	9.34	9.81
5 Year	6.69	7.26	8.15	8.16	9.42	9.89
10 Year	6.70	7.26	8.15	8.16	9.42	9.89

G-sec and corporate bonds data as of Feb 24* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 07.17 GS 2030; 10 years G-Sec: 06.79 GS 2034.