

At Close, the Sensex was down 773.69 points or 1.27% at 60,205.06, and the Nifty was down 226.30 points or 1.25% at 17,892. About 1106 shares have advanced, 2310 shares declined, and 129 shares are unchanged.

At the close in NYSE, the Dow Jones Industrial Average added 0.31% at 33,733.96, while the S&P 500 index fell 0.07% at 4,016.95, and the NASDAQ Composite index lost 0.27% at 11,334.27.

On the Multi-Commodity Exchange (MCX), Gold contracts were trading lower by 0.09% at Rs 56,917 per 10 grams, while silver shed 0.27 percent at Rs 68,360 a kilogram.

U.S. West Texas Intermediate (WTI) crude futures rose 46 cents, or 0.6%, to \$80.59 per barrel, while Brent crude futures gained 59 cents, or 0.7%, to \$86.72 per barrel.

07.26 GS 2032 Opened at 7.3343 went High at 7.3295 made a Low of 7.3576 and it Closed at 7.3480.

Global Market Indicators

| SYMBOL | 24-01-2023 | 23-01-2023 | %CHANGE |
|-----------------------|------------|------------|---------|
| DOW JONES | 33,734 | 33,630 | 0.31 |
| NASDAQ | 11,334 | 11,364 | -0.27 |
| S&P 500 | 4,017 | 4,020 | -0.07 |
| NIKKEI | 27,299 | 26,906 | 1.46 |
| GOLD(\$ Per OUNCE) | 1,935 | 1,929 | 0.35 |
| CRUDE OIL(\$ Per BBL) | 86.25 | 88.16 | -2.17 |
| EUR/USD | 1.09 | 1.09 | 0.13 |
| US 10 Years | 3.46 | 3.52 | -6 bps |

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

| INDEX | 25-01-2023 | 24-01-2023 | %CHANGE |
|---------------|------------|------------|---------|
| NIFTY 50 | 17,891 | 18,118 | -1.25 |
| BSE Sensex | 60,205 | 60,978 | -1.27 |
| NIFTY BANK | 41,647 | 42,733 | -2.54 |
| EUR/INR | 88.6265 | 88.6982 | -0.22 |
| USD/INR | 81.5480 | 81.5720 | -0.03 |
| G-SEC 3 Years | 7.066 | 7.060 | 0.24 |
| 5 years | 7.158 | 7.160 | 0.08 |
| 10 years | 7.349 | 7.346 | 0.04 |

SOURCE: MONEY CONTROL

Money Market

| INDEX | 24-01-2023 | 23-01-2023 |
|---------------------------------|------------|------------|
| Avg. Call Rate(%) | 6.46 | 6.43 |
| Vol. Traded (Rs.Cr.) | 1,43,518 | 1,63,779 |
| Net banking system liquidity/s* | (10,572) | (20,532) |
| T-Bills 91 days^ | 6.40 | 6.42 |
| 182 days^ | 6.81 | 6.81 |
| 364 days^ | 6.89 | 6.88 |

SOURCE: CARE RATING

Commodity Market

| INDEX | 24-01-2023 | 23-01-2023 | %CHANGE |
|------------------------|------------|------------|---------|
| GOLD (Rs Per 10 grams) | 56,969 | 56,815 | 0.27 |
| SILVER (Rs Per KG) | 68,542 | 67,964 | 0.85 |
| CRUDE OIL (Rs Per BBL) | 6,562 | 6,705 | -2.13 |

SOURCE: CARE RATING

Corporate bond over G- Sec (%)

| 10 YEARS | PSU, Fis & Banks | NBFCs | Corporates |
|----------|------------------|-------|------------|
| AAA | 0.16 | 0.31 | 0.31 |
| AA+ | 0.60 | 0.86 | 0.68 |
| AA | 0.95 | 1.19 | 1.08 |
| AA- | 1.42 | 1.59 | 1.48 |
| A+ | 2.17 | 3.34 | 2.73 |
| A | 2.42 | 3.59 | 2.98 |
| A- | 2.67 | 3.84 | 3.23 |
| BBB+ | 3.17 | 4.34 | 3.98 |
| BBB | 3.42 | 4.59 | 4.23 |
| BBB- | 3.92 | 5.09 | 4.73 |

SOURCE: CARE RATING