

At close, the Sensex was up 255.83 points or 0.30 percent at 85,169.87, and the Nifty was up 63.80 points or 0.25 percent at 26,004.20.

At the close in NYSE, the Dow Jones Industrial Average gained by 0.20% at 42,208.22 while the S&P 500 index climbed 0.25% at 5,732.93, and the NASDAQ Composite index gained by 0.56% at 18,074.52.

On the Multi-Commodity Exchange (MCX) opened time high of Rs 76,000 per 10 grams, reflecting an increase of 0.24% or Rs 177. Meanwhile, silver futures contracts were trading at Rs 92,221/kg, down by 0.19% or Rs 172.

U.S. West Texas Intermediate crude lost 2 cents at \$71.58 per barrel. Brent crude futures gained 3 cents at \$75.20 a barrel.

The rupee ended at 83.5925 against the U.S. dollar, compared to its previous close at 83.67.

07.10 GS 2034 Opened at 6.7539 went High at 6.7348 made a Low of 6.7539 and it Closed at 6.7355.

## **Global Market Indicators**

SYMBOL	24-09-2024	23-09-2024	%CHANGE		
DOW JONES	42,208	42,125	0.20		
NASDAQ	18,075	17,974	0.56		
S&P 500	5,733	5,719	0.25		
NIKKEI	37,941	NA	NA		
GOLD(Per OUNCE)	2657	2628	1.08		
CRUDE OIL(\$ Per BBL)	75.11	74.30 1.09			
EUR/USD	1.12	1.11	0.61		
US 10 Years	3.74	3.74	(0 bps)		

SOURCE: CNBC NEWS AND MONEY CONTROL

#### Money Market

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INDEX	24-09-2024	23-09-2024		
Avg. Call Rate (%)	6.69	6.68		
Vol. Traded (Rs.Cr.)	1,11,576	99,389		
Net banking system liquidity o/s*	2,63,822	3,34,472		
T-Bills 91 days^	6.54	6.55		
182 days^	6.57	6.59		
364 days^	6.55	6.57		

SOURCE: CARE RATING

### **Commodity Market**

INDEX	24-09-2024	23-09-2024	%CHANGE	
GOLD (Rs Per 10 grams)	75,003	74,295	0.95	
SILVER (Rs Per KG)	92,393	89,231	3.54	
CRUDE OIL (Rs Per BBL)	5,983	5,898	1.44	

SOURCE: CARE RATING

## **Domestic market Indicators**

INDEX	25-09-2024	24-09-2024	%CHANGE	
NIFTY 50	26,004.15	25,940.40	0.25	
BSE Sensex	85,169.87	84,914.04	0.30	
NIFTY BANK	54,101.65	53,968.60	0.25	
EUR/INR	93.5663	93.1177	0.03	
USD/INR	83.5560	83.6190	-0.01	
G-SEC 3 Years	6.796	6.797	-0.01	
5 years	6.789	6.797	-0.12	
10 years	10 years 6.736		-0.36	

SOURCE: MONEY CONTROL

# G-sec and corporate bonds

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Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.58	7.61	8.35	8.40	9.69	10.09
1 Year	6.68	7.65	8.39	8.44	9.73	10.13
3 Year	6.69	7.47	8.21	8.26	9.55	9.95
5 Year	6.68	7.36	8.21	8.26	9.55	9.95
10 Year	6.76	7.20	8.05	8.10	9.39	9.79

G-sec and corporate bonds data as of Sept 24\* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.22% GS 2025; 3 years G-Sec: 7.38% GS 2027; 5 years G-Sec: 07.04 GS 2029; 10 years G-Sec: 07.10 GS 2034