

At close, the Sensex was down 555.95 points or 0.68 percent at 81,159.68, and the Nifty was down 166.05 points or 0.66 percent at 24,890.85. About 1405 shares advanced, 2586 shares declined, and 125 shares unchanged.

At the close on the NYSE, the Dow Jones Industrial Average lost 0.37% to 46,121.28, while the S&P 500 Index fell 0.28% to 6,637.97, and the NASDAQ Composite Index declined 0.34% to 22,497.86.

On the Multi Commodity Exchange (MCX), gold futures were down by ₹155 or 0.14% at ₹1,12,400 per 10 grams. However, silver futures opened higher at ₹1,34,355 per kg, up by ₹353 or 0.26%.

U.S. West Texas Intermediate (WTI) crude futures fell 27 cents, or 0.4%, to \$64.72 a barrel. Brent futures slipped 26 cents, or 0.4%, to \$69.05 a barrel.

The rupee moved in a tight range to settle 7 paise higher at 88.68 against the American currency. At the interbank foreign exchange, the rupee opened at 88.65 against the US dollar, and witnessed an intraday high of 88.60 and a low of 88.70 against the greenback.

06.33 GS 2035 Opened at 6.4887 went High at 6.4826 made a Low of 6.5015 and it Closed at 6.4972.

Global Market Indicators

SYMBOL	24-09-2025	23-09-2025	%CHANGE
DOW JONES	46,121	46,293	(0.37)
NASDAQ	22,498	22,573	(0.33)
S&P 500	6,638	6,657	(0.28)
NIKKEI 225	45,630	45,494	0.30
GOLD(Per OUNCE)	3,736	3,764	(0.74)
CRUDE OIL(\$ Per BBL)	69.31	67.63	2.48
EUR/USD	1.17	1.18	(0.66)
US 10 Years (%)	4.15	4.12	3 bps

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	25-09-2025	24-09-2025	%CHANGE
NIFTY 50	24,890.85	25,056.90	-0.66
BSE Sensex	81,159.68	81,715.63	-0.68
NIFTY BANK	54,976.20	55,121.50	-0.26
EUR/INR	104.1522	104.2517	-0.10
USD/INR	88.6610	88.7360	-0.08
G-SEC 3 Years	5.923	5.930	-0.12
5 years	6.262	6.263	-0.02
10 years	6.493	6.483	0.15

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	23-09-2025	22-09-2025
Avg. Call Rate (%)	5.59	5.58
Vol. Traded (Rs. million)	1,83,746	2,06,149
Net banking system liquidity o/s* (Rs. million)	8,71,828	3,19,868
	24-09-2025	23-09-2025
T-Bills 91 days (%)	5.46	5.47
182 days (%)	5.57	5.55
364 days (%)	5.59	5.56

SOURCE: CARE RATING

Commodity Market

INDEX	24-09-2025	23-09-2025	%CHANGE
GOLD (Rs Per 10 grams)	1,12,555	1,13,836	-1.13
SILVER (Rs Per KG)	1,34,002	1,35,062	-0.78
CRUDE OIL (Rs Per BBL)	5,776	5,632	2.56

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.56	6.43	7.14	7.18	8.41	8.94
1 Year	5.62	6.74	7.45	7.49	8.72	9.25
3 Year	5.94	6.98	7.69	7.73	8.96	9.49
5 Year	6.17	7.02	7.83	7.86	9.10	9.63
10 Year	6.49	7.24	8.05	8.08	9.32	9.85

G-sec and corporate bonds data as of 24th September* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 6.01 GS 2030; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054