

At close, the Sensex was up 611.90 points or 0.75 percent at 81,698.11, and the Nifty was up 187.40 points or 0.75 percent at 25,010.60. About 2075 shares advanced, 1791 shares declined, and 138 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average rose 1.14% at 41,175.08 while the S&P 500 index gained 1.15% at 5,634.61 and the NASDAQ Composite index added 1.45% at 17,877.79.

On the Multi-Commodity Exchange (MCX) opened flat at Rs 71,766 per 10 gram, which is down by 0.02% or Rs 11 while silver futures contracts were trading at Rs 85,001/kg, down by 0.25% or Rs 210.

U.S. crude futures were at \$75.19 a barrel, up 36 cents, or 0.5%. Brent crude futures climbed 37 cents, or 0.5%, to \$79.39 a barrel.

The rupee closed at 83.89 against the U.S. dollar, higher than its close at 83.9525 in the previous session.

07.10 GS 2034 Opened at 6.8484 went High at 6.8470 made a Low of 6.8520 and it Closed at 6.8509.

Global Market Indicators

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SYMBOL	23-08-2024	22-08-2024	%CHANGE
DOW JONES	41,175	40,713	1.14
NASDAQ	17,878	17,619	1.47
S&P 500	5,635	5,571	1.15
NIKKEI	38,364	38,211	0.40
GOLD(Per OUNCE)	2512	2483	1.16
CRUDE OIL(\$ Per BBL)	78.98	77.11	2.43
EUR/USD 1.12		1.11	0.70
US 10 Years	3.81	3.86	(6 bps)

SOURCE: CNRC NEWS AND MONEY CONTROL

Money Market

INDEX	23-08-2024	22-08-2024
Avg. Call Rate (%)	6.53	6.52
Vol. Traded (Rs.Cr.)	76,165	95,756
Net banking system liquidity o/s*	(10,39,206)	(10,39,206)
T-Bills 91 days^	6.62	6.62
182 days^	6.71	6.71
364 days^	6.71	6.71

SOURCE: CARE RATING

Commodity Market

				
INDEX	23-08-2024	22-08-2024	%CHANGE	
GOLD (Rs Per 10 grams)	71,777	71,194	0.82	
SILVER (Rs Per KG)	85,211	83,736	1.76	
CRUDE OIL (Rs Per BBL)	6,293	6,158	2.19	

SOURCE: CARE RATING

Domestic market Indicators

INDEX	26-08-2024	23-08-2024	%CHANGE
NIFTY 50	NIFTY 50 25,010.60 24,823.15		0.76
BSE Sensex	81,698.11	81,086.21	0.75
NIFTY BANK	51,148.10	50,933.45	0.42
EUR/INR	93.6713	93.3109	0.38
USD/INR	83.8540	83.9000	-0.05
G-SEC 3 Years	6.862	6.753	1.61
5 years	6.887	6.784	1.52
10 years	6.851	6.859	-0.11

SOURCE: MONEY CONTROL

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.70	7.64	8.38	8.43	9.72	10.12
1 Year	6.73	7.64	8.38	8.43	9.72	10.12
3 Year	6.75	7.58	8.32	8.37	9.66	10.06
5 Year	6.78	7.48	8.33	8.38	9.67	10.07
10 Year	6.86	7.38	8.23	8.28	9.57	9.97

G-sec and corporate bonds data as of Aug 23* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.22% GS 2025; 3 years G-Sec: 7.38% GS 2026; 5 years G-Sec: 07.04 GS 2029; 10 years G-Sec: 07.10 GS 2034