

At close, the Sensex was down 183.15 points or 0.24 percent at 77,472.94, and the Nifty was down 126.80 points or 0.52 percent at 24,207.75. About 2263 shares advanced, 1881 shares declined, and 173 shares unchanged.

The Dow Jones Industrial Average rose 160.24 points, or 0.30% to 53,577.40. The S&P 500 climbed 24.42 points, or 0.32% to 7,677.28, while the Nasdaq Composite advanced 171.11 points, or 0.70% and closed at 26,151.30.

On the Multi Commodity Exchange, gold futures rose by Rs 320 to Rs 1,63,202 per 10 grams. silver futures were up Rs 2,053 to Rs 2,46,180 per kg.

U.S. West Texas Intermediate crude futures fell \$1.94, or 2.36%, to \$80.42, while Brent crude futures were down \$2.35, or 2.65%, at \$86 a barrel.

The rupee remained stable at 95.40 (provisional) against the US dollar. At the interbank foreign exchange market, the rupee opened at 95.40, touched an intraday high of 95.40, and finally settled for the day at 95.40 (provisional) against the greenback.

06.94 GS 2036 Opened at 6.8722 went High at 6.8434 made a Low of 6.8858 and it Closed at 6.8488.(25.08.2026)

Global Market Indicators

SYMBOL	25-08-2026	24-08-2026	%CHANGE
DOW JONES	53,577	53,417	0.30
NASDAQ	26,151	25,980	0.66
S&P 500	7,677	7,653	0.32
NIKKEI 225	65,856	65,528	0.50
GOLD(Per OUNCE)	4,657	4,651	0.11
CRUDE OIL-BRENT (\$ Per BBL)	88.58	92.17	(3.89)
EUR/USD	1.17	1.17	0.10
US 10 Years (%)	4.64	4.70	(6 bps)

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	26-08-2026	25-08-2026	%CHANGE
NIFTY 50	24,207.75	24,334.55	-0.52
BSE Sensex	77,472.94	77,656.09	-0.24
NIFTY BANK	57,783.75	57,514.20	0.47
EUR/INR	111.1766	111.2627	0.02
USD/INR	95.4020	95.4020	0.00
G-SEC 3 Years	NA	6.237	NA
5 years	NA	6.470	NA
10 years	NA	6.851	NA

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	24-08-2026	21-08-2026
Avg. Call Rate (%)	5.19	5.19
Vol. Traded (Rs. million)	1,71,458	1,32,844
Net banking system liquidity o/s* (Rs. million)	(36,41,659)	(34,00,419)
	25-08-2026	24-08-2026
T-Bills 91 days (%)	5.26	5.27
182 days (%)	5.54	5.56
364 days (%)	5.74	5.74

SOURCE: CARE RATING

Commodity Market

INDEX	25-08-2026	24-08-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,62,882	1,63,229	-0.21
SILVER (Rs Per KG)	2,44,127	2,44,220	-0.04
CRUDE OIL (Rs Per BBL)	7,837	8,135	-3.66

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.58	7.12	7.84	7.92	9.15	9.63
1 Year	5.75	7.53	8.25	8.33	9.56	10.04
3 Year	6.27	7.66	8.38	8.46	9.69	10.17
5 Year	6.46	7.67	8.49	8.57	9.80	10.28
10 Year	6.85	7.69	8.51	8.59	9.82	10.30

G-sec and corporate bonds data as of 25 August *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 07.38% GS 2027; 3 years G-Sec: 7.26 GS 2029; 5 years G-Sec: 7.02 GS 2031; 10 years G-Sec: 06.94 GS 2036; 30 years G-Sec: 07.24 GS 2055