

At close, the Sensex was up 1022.50 points or 1.21 percent at 85,609.51, and the Nifty was up 320.50 points or 1.24 percent at 26,205.30. About 2539 shares advanced, 1252 shares declined, and 131 shares unchanged.

At the close of trading on the NYSE, the Dow Jones Industrial Average rose 1.43 percent to 47,112, while the S&P 500 Index climbed 0.91 percent to 6,766, and the Nasdaq Composite Index rose 0.67 percent to 23,026.

On the Multi Commodity Exchange (MCX), gold futures were trading at Rs 1,27,640 per 10 grams, up Rs 645 or 0.51%, Meanwhile, silver futures rose Rs 1,711 or 1.07% to Rs 1,61,732 per kg.

West Texas Intermediate (WTI) crude gained 14 cents, or 0.24%, to \$58.09 a barrel. Brent futures rose 19 cents, or 0.3%, to \$62.67 a barrel.

Indian rupee is trading lower at 89.27 per dollar against close of 89.22.

06.33 GS 2035 Opened at 6.4941 went High at 6.4840 made a Low of 6.4977 and it Closed at 6.4934.

Global Market Indicators

SYMBOL	25-11-2025	24-11-2025	%CHANGE
DOW JONES	47,112	46,448	1.43
NASDAQ	23,026	22,872	0.67
S&P 500	6,766	6,705	0.91
NIKKEI 225	48,660	48,626	0.07
GOLD(Per OUNCE)	4,130	4,139	(0.22)
CRUDE OIL(\$ Per BBL)	62.48	63.37	(1.40)
EUR/USD	1.16	1.15	0.43
US 10 Years (%)	4.00	4.04	(3 bps)

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	26-11-2025	25-11-2025	%CHANGE
NIFTY 50	26,205.30	25,884.80	1.24
BSE Sensex	85,609.51	84,587.01	1.21
NIFTY BANK	59,528.05	58,820.30	1.20
EUR/INR	103.3169	102.8312	0.17
USD/INR	89.2140	89.1940	0.11
G-SEC 3 Years	5.812	5.830	-0.02
5 years	6.141	6.157	0.39
10 years	6.492	6.496	0.02

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	24-11-2025	21-11-2025
Avg. Call Rate (%)	5.52	5.52
Vol. Traded (Rs. million)	1,99,914	1,83,547
Net banking system liquidity o/s* (Rs. million)	(12,81,236)	(14,90,466)
	25-11-2025	24-11-2025
T-Bills 91 days (%)	5.36	5.34
182 days (%)	5.53	5.56
364 days (%)	5.55	5.56

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.55	6.49	7.22	7.25	8.50	8.98
1 Year	5.56	6.66	7.39	7.42	8.67	9.15
3 Year	5.84	6.76	7.49	7.52	8.77	9.25
5 Year	6.14	6.83	7.65	7.69	8.93	9.41
10 Year	6.50	7.11	7.93	7.97	9.21	9.69

G-sec and corporate bonds data as of 25th November *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 6.01 GS 2030; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054

Commodity Market

INDEX	25-11-2025	24-11-2025	%CHANGE
GOLD (Rs Per 10 grams)	1,25,225	1,23,854	1.11
SILVER (Rs Per KG)	1,56,321	1,54,482	1.19
CRUDE OIL (Rs Per BBL)	5,166	5,235	-1.32

SOURCE: CARE RATING