

At close, the Sensex was up 482.92 points or 0.66 percent at 73,606.75, and the Nifty was up 153.20 points or 0.68 percent at 22,753.20. About 2262 shares advanced, 1895 shares declined, and 186 shares unchanged.

The Dow Jones Industrial Average dropped 652.82 points, or 1.23%, to settle at 52,215.16, while the S&P 500 slipped 0.52% to 7,623.68. The Nasdaq Composite lost 0.21% to close at 25,955.34.

On the Multi Commodity Exchange (MCX), gold futures rose by Rs 700 to Rs 1,42,700 per 10 grams. silver futures were up by Rs 1,500 to Rs 1,97,186 per kg.

U.S. West Texas Intermediate crude futures declined \$1.82, or 2%, to \$101.48 a barrel, while Brent crude futures dropped \$1.50, or 1.72%, to \$115 a barrel.

The rupee traded in a narrow range and fell 5 paise to 94.98 against the US dollar. At the interbank foreign exchange market, the rupee opened at 94.92, then lost ground to touch 94.98, lower by 5 paise over its previous close.

06.94 GS 2036 Opened at 7.4677 went High at 7.4537 made a Low of 7.4875 and it Closed at 7.4826.

Global Market Indicators

SYMBOL	23-10-2026	22-10-2026	%CHANGE
DOW JONES	52,215	52,868	(1.23)
NASDAQ	25,955	26,009	(0.21)
S&P 500	7,624	7,663	(0.52)
NIKKEI 225	62,693	62,908	(0.34)
Gold (\$/oz)	3,996	4,024	(0.71)
CRUDE OIL-BRENT (\$ Per BBL)	116.72	113.17	3.14
EUR/USD	1.12	1.12	(0.11)
US 10 Years (%)	4.99	4.95	4 bps

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	26-10-2026	23-10-2026	%CHANGE
NIFTY 50	22,753.50	22,600.00	0.64
BSE Sensex	73,606.75	73,123.83	0.66
NIFTY BANK	54,366.70	54,287.35	0.15
EUR/INR	106.5224	106.2722	0.14
USD/INR	95.2100	94.9300	0.29
G-SEC 3 Years	7.106	7.104	0.03
5 years	7.378	7.358	0.26
10 years	7.492	7.473	0.25

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	22-10-2026	21-10-2026
Avg. Call Rate (%)	5.69	5.65
Vol. Traded (Rs. million)	1,29,662	1,19,331
Net banking system liquidity o/s* (Rs. million)	(3,12,550)	(5,420)
	23-10-2026	22-10-2026
T-Bills 91 days (%)	5.83	5.85
182 days (%)	6.25	6.30
364 days (%)	6.48	6.45

SOURCE: CARE RATING

Commodity Market

INDEX	23-10-2026	22-10-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,42,024	1,43,309	-0.90
SILVER (Rs Per KG)	1,95,715	1,99,599	-1.94
CRUDE OIL (Rs Per BBL)	9,800	9,484	3.33

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.31	8.25	8.97	9.05	10.28	10.76
1 Year	6.60	8.32	9.04	9.12	10.35	10.83
3 Year	7.00	8.34	9.06	9.14	10.37	10.85
5 Year	7.39	8.34	9.16	9.24	10.47	10.95
10 Year	7.48	8.25	9.07	9.15	10.38	10.86

G-sec and corporate bonds data as of 23 Oct *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 07.38% GS 2027; 3 years G-Sec: 7.26 GS 2029; 5 years G-Sec: 7.02 GS 2031; 10 years G-Sec: 06.94 GS 2036; 30 years G-Sec: 07.24 GS 2055