

At close, the Sensex was down 539.35 points or 0.70 percent at 76,933.59, and the Nifty was down 116.90 points or 0.48 percent at 24,090.85. About 1736 shares advanced, 2392 shares declined, and 167 shares unchanged.

The Dow Jones Industrial Average lost 113.52 points, or 0.21%, to finish at 53,463.88. The S&P 500 index closed around the flatline at 7,675.70, while the Nasdaq Composite declined 0.08% to settle at 26,130.20.

On the Multi Commodity Exchange, gold futures rose by Rs 1,285 to Rs 1,60,898 per 10 grams. silver futures were up Rs 3,400 to Rs 2,42,999 per kg.

U.S. West Texas Intermediate crude futures dropped 56 cents, or 0.7%, to \$81.67 a barrel, Brent crude futures fell 60 cents, or 0.7%, to \$87.24 a barrel.

The rupee lower by 11 paise at 95.55 (provisional) against the US dollar. At the interbank foreign exchange, the rupee opened at 95.50, then touched an intraday high of 95.40 and a low of 95.56.

06.94 GS 2036 Opened at 6.8505 went High at 6.8438 made a Low of 6.8922 and it Closed at 6.8901.

Global Market Indicators

SYMBOL	26-08-2026	25-08-2026	%CHANGE
DOW JONES	53,464	53,577	(0.21)
NASDAQ	26,130	26,151	(0.08)
S&P 500	7,676	7,677	(0.02)
NIKKEI 225	66,262	65,856	0.62
GOLD(Per OUNCE)	4,592	4,657	(1.39)
CRUDE OIL-BRENT (\$ Per BBL)	87.84	88.58	(0.84)
EUR/USD	1.16	1.17	(0.21)
US 10 Years (%)	4.66	4.64	2 bps

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	27-08-2026	26-08-2026	%CHANGE
NIFTY 50	24,090.85	24,207.75	-0.48
BSE Sensex	76,933.59	77,472.94	-0.70
NIFTY BANK	57,509.95	57,783.75	-0.47
EUR/INR	111.1725	111.1766	0.04
USD/INR	95.5300	95.4020	0.13
G-SEC 3 Years	6.322	NA	1.20
5 years	6.489	NA	0.51
10 years	6.892	NA	0.60

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	24-08-2026	21-08-2026
Avg. Call Rate (%)	5.19	5.19
Vol. Traded (Rs. million)	1,71,458	1,32,844
Net banking system liquidity o/s* (Rs. million)	(36,41,659)	(34,00,419)
	25-08-2026	24-08-2026
T-Bills 91 days (%)	5.26	5.27
182 days (%)	5.54	5.56
364 days (%)	5.74	5.74

SOURCE: CARE RATING

Commodity Market

INDEX	26-08-2026	25-08-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,59,663	1,62,882	-1.98
SILVER (Rs Per KG)	2,39,638	2,44,127	-1.84
CRUDE OIL (Rs Per BBL)	7,897	7,837	0.77

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.58	7.12	7.84	7.92	9.15	9.63
1 Year	5.75	7.53	8.25	8.33	9.56	10.04
3 Year	6.27	7.66	8.38	8.46	9.69	10.17
5 Year	6.46	7.67	8.49	8.57	9.80	10.28
10 Year	6.85	7.69	8.51	8.59	9.82	10.30

G-sec and corporate bonds data as of 25 August *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 07.38% GS 2027; 3 years G-Sec: 7.26 GS 2029; 5 years G-Sec: 7.02 GS 2031; 10 years G-Sec: 06.94 GS 2036; 30 years G-Sec: 07.24 GS 2055