

At Close, the Sensex was down 175.58 points or 0.30% at 59,288.35, and the Nifty was down 73.10 points or 0.42% at 17,392.70. About 944 shares have advanced, 2511 shares declined, and 174 shares are unchanged.

At the close in NYSE, the Dow Jones Industrial Average lost 1.02% at 32,817, while the S&P 500 index declined 1.05% at 3,970, and the NASDAQ Composite index fell 1.69% at 11,395.

On the Multi-Commodity Exchange (MCX), gold was down 0.16 percent at Rs. 55,343 for 10 grams, while silver was trading lower by 1 percent at Rs 62,800 per kilogram.

U.S. West Texas Intermediate crude futures was trading at \$76.36 a barrel, 4 cents, or 0.05% higher, while Brent crude futures was down 2 cents, or 0.02%, at \$83.14 a barrel.

The rupee depreciated by 10 paise to close at 82.85 (provisional) against the US currency. At the interbank foreign exchange market, the rupee opened at 82.87 against the greenback.

07.26 GS 2032 Opened at 7.4338 went High at 7.4293 made a Low of 7.4533 and it Closed at 7.4533.

Global Market Indicators

SYMBOL	24-02-2023	23-02-2023	%CHANGE
DOW JONES	32,817	33,154	-1.02
NASDAQ	11,395	11,590	-1.69
S&P 500	3,970	4,012	-1.05
NIKKEI	27,453	NA	-
GOLD(\$ Per OUNCE)	1,817.10	1,826.80	-0.53
CRUDE OIL(\$ Per BBL)	82.82	81.95	1.06
EUR/USD	1.05	1.06	-0.45
US 10 Years	3.95	3.88	7 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	27-02-2023	24-02-2023	%CHANGE
NIFTY 50	17,392	17,465	-0.42
BSE Sensex	59,288	59,463	-0.30
NIFTY BANK	40,307	39,909	1.00
EUR/INR	87.3632	87.5281	-0.10
USD/INR	82.8300	82.7060	0.02
G-SEC 3 Years	7.372	7.351	0.77
5 years	7.453	7.438	0.72
10 years	7.453	7.419	0.46

SOURCE: MONEY CONTROL

Money Market

INDEX	24-02-2023	23-02-2023
Avg. Call Rate(%)	6.72	6.55
Vol. Traded (Rs.Cr.)	1,63,414	1,51,805
Net banking system liquidity/s*	1,45,065	2,94,804
T-Bills 91 days^	6.88	6.88
182 days^	7.16	7.16
364 days^	7.26	7.22

SOURCE: CARE RATING

Commodity Market

INDEX	24-02-2023	23-02-2023	%CHANGE
GOLD (Rs Per 10 grams)	55,432	55,587	-0.28
SILVER (Rs Per KG)	63,433	64,351	-1.43
CRUDE OIL (Rs Per BBL)	6,342	6,257	1.36

SOURCE: CARE RATING

Corporate bond over G- Sec (%)

10 YEARS	PSU, Fis & Banks	NBFCs	Corporates
AAA	0.26	0.47	0.50
AA+	0.69	1.04	0.87
AA	1.08	1.34	1.23
AA-	1.51	1.74	1.65
A+	2.26	3.49	2.90
A	2.51	3.74	3.15
A-	2.76	3.99	3.40
BBB+	3.26	4.49	4.15
BBB	3.51	4.74	4.40
BBB-	4.01	5.24	4.90

SOURCE: CARE RATING