

At close, the Sensex was up 319.78 points or 0.39 percent at 81,857.48, and the Nifty was up 126.75 points or 0.51 percent at 25,175.40. About 1901 shares advanced, 2209 shares declined, and 163 shares unchanged.

At the close of trading on the NYSE, the Dow Jones Industrial Average rose 0.64 percent to 49,412.40, the S&P 500 Index added 0.50 percent to 6,950.23, and the Nasdaq Composite Index climbed 0.43 percent to 23,601.36.

On the Multi Commodity Exchange (MCX), Gold contracts climbed by Rs 3,783, or 2.42 per cent, to Rs 1,59,820 per 10 grams. Silver zoomed by Rs 25,101, or 7.5 per cent, to touch a record high of Rs 3,59,800 per kilogram.

U.S. West Texas Intermediate crude was at \$60.39 a barrel, down 24 cents, or 0.4%. Brent crude futures fell 28 cents, or 0.4%, to \$65.31 a barrel.

The Indian rupee ended 24 paise higher at 91.72 per dollar, compared with the previous close of 91.96.

06.48 GS 2035 Opened at 6.6454 went High at 6.6443 made a Low of 6.7198 and it Closed at 6.7194.

### Global Market Indicators

SYMBOL	26-01-2026	23-01-2026	%CHANGE
DOW JONES	49,412	49,099	0.64
NASDAQ	23,601	23,501	0.43
S&P 500	6,950	6,916	0.50
NIKKEI 225	52,885	53,847	(1.79)
GOLD(Per OUNCE)	5,014	4,983	0.64
CRUDE OIL(\$ Per BBL)	65.59	65.88	(0.44)
EUR/USD	1.19	1.18	0.45
US 10 Years (%)	4.21	4.24	(3 bps)

SOURCE: CNBC NEWS & MONEYCONTROL

### Domestic market Indicators

INDEX	27-01-2026	23-01-2026	%CHANGE
NIFTY 50	25,175.40	25,048.65	0.51
BSE Sensex	81,857.48	81,537.70	0.39
NIFTY BANK	59,205.45	58,473.10	1.25
EUR/INR	109.0418	108.9161	0.12
USD/INR	91.6440	91.6630	-0.02
G-SEC 3 Years	5.937	5.938	-0.01
5 years	6.468	6.411	0.98
10 years	6.715	6.664	0.77

SOURCE: MONEYCONTROL & CCIL

### Money Market- Domestic

	22-01-2026	21-01-2026
Avg. Call Rate (%)	5.52	5.44
Vol. Traded (Rs. million)	1,78,533	1,84,546
Net banking system liquidity o/s* (Rs. million)	(1,01,700)	61,211
	23-01-2026	22-01-2026
T-Bills 91 days (%)	5.46	5.46
182 days (%)	5.61	5.63
364 days (%)	5.67	5.67

SOURCE: CARE RATING

### Commodity Market

INDEX	23-01-2026	22-01-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,56,037	1,56,341	-0.19
SILVER (Rs Per KG)	3,34,699	3,27,289	2.26
CRUDE OIL (Rs Per BBL)	5,630	5,440	3.49

SOURCE: CARE RATING

### G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.62	7.43	8.17	8.22	9.45	9.93
1 Year	5.77	7.17	7.91	7.96	9.19	9.67
3 Year	5.96	7.26	8.00	8.05	9.28	9.76
5 Year	6.41	7.31	8.15	8.20	9.43	9.91
10 Year	6.65	7.46	8.30	8.35	9.58	10.06

G-sec and corporate bonds data as of 23<sup>rd</sup> January \*Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 07.38% GS 2027; 3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 06.01 GS 2030; 10 years G-Sec: 06.48 GS 2035; 30 years G-Sec: 07.24 GS 2055