

At close, the Sensex was up 776.01 points or 1.02 percent at 76,835.78, and the Nifty was up 228.50 points or 0.96 percent at 23,995.95. About 2646 shares advanced, 1530 shares declined, and 176 shares unchanged.

The Dow Jones Industrial Average rose 0.46% to close at 51,947. The S&P 500 gained 0.05% to end at 7,412, while the Nasdaq Composite slipped 0.64% to close at 24,976.

On the Multi Commodity Exchange (MCX), gold contracts traded higher by Rs 984, or 0.69 per cent, at Rs 1,44,090 per 10 grams. Silver increased by Rs 117, or 0.95 per cent, to Rs 2,24,255 per kilogram

US West Texas Intermediate crude stood at \$84.64 a barrel, down \$4.67, or 5.23%. Brent crude futures dropped \$4.89, or 5.05%, to \$91.89 per barrel.

The rupee appreciated sharply by 61 paise to close at 95.92 (provisional) against the US dollar. At the interbank foreign exchange, the rupee opened at 96.18 and touched the low of 96.27 and high of 95.78 against the greenback.

06.94 GS 2036 Opened at 6.7866 went High at 6.7631 made a Low of 6.7866 and it Closed at 6.7739.

Global Market Indicators

SYMBOL	24-07-2026	23-07-2026	%CHANGE
DOW JONES	51,947	51,712	0.46
NASDAQ	24,976	25,138	(0.64)
S&P 500	7,412	7,408	0.05
NIKKEI 225	64,611	66,423	(2.73)
GOLD(Per OUNCE)	4,053	4,047	0.13
CRUDE OIL-BRENT (\$ Per BBL)	96.78	100.69	(3.88)
EUR/USD	1.14	1.14	(0.08)
US 10 Years (%)	4.68	4.70	(2 bps)

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	27-07-2026	24-07-2026	%CHANGE
NIFTY 50	23,995.95	23,767.45	0.96
BSE Sensex	76,835.78	76,059.77	1.02
NIFTY BANK	57,087.20	56,693.50	0.69
EUR/INR	109.2649	109.7476	-0.49
USD/INR	95.9000	96.5520	-0.68
G-SEC 3 Years	6.377	6.395	-0.11
5 years	6.422	6.485	-1.00
10 years	6.773	6.826	-0.78

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	23-07-2026	22-07-2026
Avg. Call Rate (%)	5.28	5.38
Vol. Traded (Rs. million)	1,42,219	1,46,629
Net banking system liquidity o/s* (Rs. million)	(5,71,213)	(28,842)
	24-07-2026	23-07-2026
T-Bills 91 days (%)	5.35	5.29
182 days (%)	5.57	5.56
364 days (%)	5.71	5.70

SOURCE: CARE RATING

Commodity Market

INDEX	24-07-2026	23-07-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,43,106	1,42,821	0.20
SILVER (Rs Per KG)	2,22,138	2,19,375	1.26
CRUDE OIL (Rs Per BBL)	8,604	9,024	-4.65

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.57	7.38	8.10	8.18	9.41	9.89
1 Year	5.77	7.52	8.24	8.32	9.55	10.03
3 Year	6.22	7.48	8.20	8.28	9.51	9.99
5 Year	6.49	7.49	8.31	8.39	9.62	10.10
10 Year	6.83	7.52	8.34	8.42	9.65	10.13

G-sec and corporate bonds data as of 24 July *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 07.38% GS 2027; 3 years G-Sec: 7.26 GS 2029; 5 years G-Sec: 7.02 GS 2031; 10 years G-Sec: 06.94 GS 2036; 30 years G-Sec: 07.24 GS 2055