

At close, the Sensex was up 110.87 points or 0.13 percent at 85,720.38, and the Nifty was up 10.25 points or 0.04 percent at 26,215.55. About 1900 shares advanced, 2073 shares declined, and 167 shares unchanged.

At the close of trading on the NYSE, the Dow Jones Industrial Average added 0.467 percent to 47,427, while the S&P 500 Index gained 0.69 percent to 6,813, and the Nasdaq Composite Index gained 0.82 percent to 23,215.

On the Multi Commodity Exchange (MCX), gold futures opened lower by Rs 523 or 0.41% at Rs 1,27,248/10 grams. Silver futures contracts opened at Rs 1,64,349/kg, lower by nearly Rs 600 or 0.36%.

U.S. West Texas Intermediate crude futures dropped 21 cents, or 0.4%, to \$58.44 a barrel. Brent crude futures shed 21 cents, or 0.3%, to \$62.92 a barrel.

The rupee depreciated by 8 paise to settle at 89.30 (provisional) against the US dollar. At the interbank foreign exchange market, the rupee opened at 89.19 and touched a low of 89.40 against the greenback.

06.33 GS 2035 Opened at 6.4894 went High at 6.4869 made a Low of 6.5136 and it Closed at 6.5082.

Global Market Indicators

| SYMBOL                | 26-11-2025 | 25-11-2025 | %CHANGE |
|-----------------------|------------|------------|---------|
| DOW JONES             | 47,427     | 47,112     | 0.67    |
| NASDAQ                | 23,215     | 23,026     | 0.82    |
| S&P 500               | 6,813      | 6,766      | 0.69    |
| NIKKEI 225 #          | 49,559     | 48,660     | 1.85    |
| GOLD(Per OUNCE)       | 4,164      | 4,130      | 0.82    |
| CRUDE OIL(\$ Per BBL) | 63.13      | 62.48      | 1.04    |
| EUR/USD               | 1.16       | 1.16       | 0.22    |
| US 10 Years (%)       | 4.00       | 4.00       | 0 bps   |

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

| INDEX         | 27-11-2025 | 26-11-2025 | %CHANGE |
|---------------|------------|------------|---------|
| NIFTY 50      | 26,215.55  | 26,205.30  | 0.04    |
| BSE Sensex    | 85,720.38  | 85,609.51  | 0.13    |
| NIFTY BANK    | 59,737.30  | 59,528.05  | 0.35    |
| EUR/INR       | 103.5256   | 103.4125   | 0.11    |
| USD/INR       | 89.3360    | 89.1110    | 0.25    |
| G-SEC 3 Years | 5.820      | 5.812      | 0.14    |
| 5 years       | 6.163      | 6.141      | 0.36    |
| 10 years      | 6.513      | 6.492      | 0.42    |

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

|                                                 | 25-11-2025  | 24-11-2025  |
|-------------------------------------------------|-------------|-------------|
| Avg. Call Rate (%)                              | 5.43        | 5.52        |
| Vol. Traded (Rs. million)                       | 1,87,091    | 1,99,914    |
| Net banking system liquidity o/s* (Rs. million) | (13,37,996) | (12,81,236) |
|                                                 | 26-11-2025  | 25-11-2025  |
| T-Bills 91 days (%)                             | 5.35        | 5.36        |
| 182 days (%)                                    | 5.51        | 5.53        |
| 364 days (%)                                    | 5.52        | 5.55        |

SOURCE: CARE RATING

Commodity Market

| INDEX                  | 26-11-2025 | 25-11-2025 | %CHANGE |
|------------------------|------------|------------|---------|
| GOLD (Rs Per 10 grams) | 1,25,931   | 1,25,225   | 0.56    |
| SILVER (Rs Per KG)     | 1,61,272   | 1,56,321   | 3.17    |
| CRUDE OIL (Rs Per BBL) | 5,193      | 5,166      | 0.52    |

SOURCE: CARE RATING

G-sec and corporate bonds

| Yields (%) | Gsec* | AAA  | AA+  | AA   | AA-  | A+   |
|------------|-------|------|------|------|------|------|
| 6 Months   | 5.51  | 6.49 | 7.22 | 7.25 | 8.50 | 8.98 |
| 1 Year     | 5.54  | 6.63 | 7.36 | 7.39 | 8.64 | 9.12 |
| 3 Year     | 5.86  | 6.73 | 7.46 | 7.49 | 8.74 | 9.22 |
| 5 Year     | 6.14  | 6.80 | 7.62 | 7.66 | 8.90 | 9.38 |
| 10 Year    | 6.49  | 7.08 | 7.90 | 7.94 | 9.18 | 9.66 |

G-sec and corporate bonds data as of 26<sup>th</sup> November \*Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 6.01 GS 2030; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054