

At Close, the Sensex was down 326.23 points or 0.55% at 58,962.12, and the Nifty was down 88.70 points or 0.51% at 17,304. About 1683 shares have advanced, 1677 shares declined, and 130 shares are unchanged.

At the close in NYSE, the Dow Jones Industrial Average added 0.22% at 32,889.09, while the S&P 500 index gained 0.31% at 3,982.24, and the NASDAQ Composite index climbed 0.63% at 11,466.98.

On the Multi-Commodity Exchange (MCX), gold was down 0.17 percent at Rs. 55,380 for 10 grams, while silver was trading lower by 0.06 percent at Rs 62,925 per kilogram.

U.S. West Texas Intermediate crude futures gained 11 cents to \$75.79 a barrel, while Brent crude futures lost 20 cents to \$82.25 per barrel.

The rupee appreciated by 15 paise to close at 82.64 (provisional) against the US dollar. At the interbank foreign exchange market, the local unit opened at 82.69 against the American currency.

07.26 GS 2032 Opened at 7.4383 went High at 7.4323 made a Low of 7.4642 and it Closed at 7.4623.

Global Market Indicators

| SYMBOL | 27-02-2023 | 24-02-2023 | %CHANGE |
|-----------------------|------------|------------|---------|
| DOW JONES | 32,889 | 32,817 | 0.22 |
| NASDAQ | 11,467 | 11,395 | 0.63 |
| S&P 500 | 3,982 | 3,970 | 0.31 |
| NIKKEI | 27,424 | 27,453 | -0.11 |
| GOLD(\$ Per OUNCE) | 1,824.90 | 1,817.10 | 0.43 |
| CRUDE OIL(\$ Per BBL) | 82.04 | 82.82 | -0.94 |
| EUR/USD | 1.06 | 1.05 | 0.61 |
| US 10 Years | 3.92 | 3.95 | -3 bps |

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

| INDEX | 28-02-2023 | 27-02-2023 | %CHANGE |
|---------------|------------|------------|---------|
| NIFTY 50 | 17,303 | 17,392 | -0.51 |
| BSE Sensex | 58,962 | 59,288 | -0.55 |
| NIFTY BANK | 40,269 | 40,307 | -0.09 |
| EUR/INR | 87.6337 | 87.3632 | -0.06 |
| USD/INR | 82.5660 | 82.8300 | -0.07 |
| G-SEC 3 Years | 7.380 | 7.372 | 0.30 |
| 5 years | 7.441 | 7.453 | -0.04 |
| 10 years | 7.463 | 7.453 | 0.20 |

SOURCE: MONEY CONTROL

Money Market

| INDEX | 27-02-2023 | 24-02-2023 |
|---------------------------------|------------|------------|
| Avg. Call Rate(%) | 6.67 | 6.72 |
| Vol. Traded (Rs.Cr.) | 1,63,010 | 1,63,414 |
| Net banking system liquidity/s* | 2,76,685 | 1,45,065 |
| T-Bills 91 days^ | 6.87 | 6.88 |
| 182 days^ | 7.21 | 7.16 |
| 364 days^ | 7.28 | 7.26 |

SOURCE: CARE RATING

Commodity Market

| INDEX | 27-02-2023 | 24-02-2023 | %CHANGE |
|------------------------|------------|------------|---------|
| GOLD (Rs Per 10 grams) | 55,476 | 55,432 | 0.08 |
| SILVER (Rs Per KG) | 63,924 | 63,433 | 0.77 |
| CRUDE OIL (Rs Per BBL) | 6,273 | 6,342 | -1.09 |

SOURCE: CARE RATING

Corporate bond over G- Sec (%)

| 10 YEARS | PSU, Fis & Banks | NBFCs | Corporates |
|----------|------------------|-------|------------|
| AAA | 0.26 | 0.46 | 0.49 |
| AA+ | 0.69 | 1.04 | 0.86 |
| AA | 1.08 | 1.34 | 1.22 |
| AA- | 1.51 | 1.74 | 1.64 |
| A+ | 2.26 | 3.49 | 2.89 |
| A | 2.51 | 3.74 | 3.14 |
| A- | 2.76 | 3.99 | 3.39 |
| BBB+ | 3.26 | 4.49 | 4.14 |
| BBB | 3.51 | 4.74 | 4.39 |
| BBB- | 4.01 | 5.24 | 4.89 |

SOURCE: CARE RATING