

At close, Benchmark indices ended in the red on June 29 with Sensex down 150.48 points or 0.28% at 53026.97, and the Nifty falling 51.10 points or 0.32% at 15799.10.

At the close in NYSE, the Dow Jones Industrial Average dropped 491.3 points or 1.6% to 30,947, the S&P 500 slid 2% to 3,821.6 and the NASDAQ Composite fell 3% to 11,181.5.

U.S. West Texas Intermediate (WTI) crude futures slid 44 cents, or 0.4%, to \$111.32 a barrel, giving up earlier gains. Brent crude futures for August dropped 61 cents, or 0.5%, to \$117.37 a barrel, also reversing an earlier gain.

Gold contracts were trading 0.03 percent higher at Rs 50,835 for 10 grams on the Multi-Commodity Exchange (MCX) while silver shed 0.24 percent to Rs 59,399 a kilogram.

At the interbank foreign exchange, the rupee opened lower at 78.86 against the greenback and finally settled at 79.03, down 18 paise over its previous close.

06.54 GS 2032 Opened at 7.4571 went High at 7.4355 made a Low of 7.4783 and it Closed at 7.4586.

Global Market Indicators

SYMBOL	28-06-2022	27-06-2022	%CHANGE
DOW JONES	30,947	31,438	-1.56
NASDAQ	11,182	11,525	-2.98
S&P 500	3,822	3,900	-2.01
NIKKEI	27,049	26,871	0.66
GOLD(\$ Per OUNCE)	1,821	1,825	-0.20
CRUDE OIL(\$ Per BBL)	113.80	110.98	2.54
EUR/USD	1.05	1.06	-0.60
US 10 Years	3.18	3.21	-3 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market indicators

INDEX	29-06-2022	28-06-2022	%CHANGE
NIFTY 50	15,799	15,850	-0.32
BSE Sensex	53,026	53,177	-0.28
NIFTY BANK	33,269	33,642	-1.11
EUR/INR	83.125	83.4350	0.07
USD/INR	78.996	78.946	-0.12
G-SEC 3 Years	7.005	7.004	0.01
5 years	7.269	7.307	-0.52
10 years	7.459	7.466	-0.09

SOURCE: MONEY CONTROL

Money Market

INDEX	28-06-2022	27-06-2022
Avg. Call Rate (%)	4.68	4.68
Vol. Traded (Rs.Cr.)	14,274	14,276
Net banking system liquidity/s*	(2,35,569)	(2,15,991)
T-Bills 91 days^	5.09	5.06
182 days^	5.64	5.59
364 days^	6.23	6.21

SOURCE: CARE RATING

Commodity Market

INDEX	28-06-2022	27-06-2022	%CHANGE
GOLD (Rs Per10grams)	50,822	50,649	0.34
SILVER (Rs PerKG)	59,539	59,946	-0.68
CRUDE OIL (RsPer BBL)	8,812	8,638	2.01

SOURCE: CARE RATING

Corporate bond over G- Sec (%)

10 YEARS	PSU, FIs & Banks	NBFCs	Corporates
AAA	0.16	0.25	0.20
AA+	0.53	0.75	0.56
AA	0.88	1.05	0.88
AA-	1.34	1.50	1.29
A+	2.09	3.25	2.54
A	2.34	3.50	2.79
A-	2.59	3.75	3.29
BBB+	3.09	4.25	3.79
BBB	3.34	4.50	4.04
BBB-	3.84	5.00	4.54

SOURCE: CARE RATING