

At close, the Sensex was down 61.52 points or 0.08 percent at 80,364.94, and the Nifty was down 19.80 points or 0.08 percent at 24,634.90.

At the close on the NYSE, the Dow Jones Industrial Average gained 0.65% to 46,247.29, while the S&P 500 Index climbed 0.59% to 6,643.70, and the NASDAQ Composite Index climbed 0.44% to 22,484.07.

On the Multi Commodity Exchange (MCX), gold futures settled at Rs 1,14,891 per 10 grams, up 0.90%, and silver futures closed at Rs 1,41,889 per kg, up 3.53%.

U.S. West Texas Intermediate crude was trading at \$65.07 a barrel, down 65 cents. Brent crude futures fell 63 cents, or 0.90%, to \$69.50 a barrel.

Rupee settled lower by 7 paise at its all-time closing low of 88.79 (provisional) against US dollar. At the interbank foreign exchange, the rupee opened at 88.69 against the US dollar.

06.33 GS 2035 Opened at 6.5318 went High at 6.5146 made a Low of 6.5748 and it Closed at 6.5547.

Global Market Indicators

SYMBOL	26-09-2025	25-09-2025	%CHANGE
DOW JONES	46,247	45,947	0.65
NASDAQ	22,484	22,385	0.44
S&P 500	6,644	6,605	0.59
NIKKEI 225	45,355	45,755	(0.87)
GOLD(Per OUNCE)	3,760	3,749	0.29
CRUDE OIL(\$ Per BBL)	70.13	69.42	1.02
EUR/USD	1.17	1.17	0.31
US 10 Years (%)	4.19	4.17	1 bps

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	29-09-2025	26-09-2025	%CHANGE
NIFTY 50	24,634.90	24,654.70	-0.08
BSE Sensex	80,364.94	80,426.46	-0.08
NIFTY BANK	54,461.00	54,389.35	0.13
EUR/INR	104.0797	103.7534	0.31
USD/INR	88.7310	88.6300	0.11
G-SEC 3 Years	5.977	5.915	1.05
5 years	6.305	6.222	1.33
10 years	6.557	6.524	0.61

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	25-09-2025	24-09-2025
Avg. Call Rate (%)	5.58	5.52
Vol. Traded (Rs. million)	2,03,348	1,60,466
Net banking system liquidity o/s* (Rs. million)	(1,29,822)	2,63,188
	26-09-2025	25-09-2025
T-Bills 91 days (%)	5.44	5.45
182 days (%)	5.53	5.55
364 days (%)	5.61	5.57

SOURCE: CARE RATING

Commodity Market

INDEX	26-09-2025	25-09-2025	%CHANGE
GOLD (Rs Per 10 grams)	1,13,788	1,12,629	1.03
SILVER (Rs Per KG)	1,41,889	1,37,056	3.53
CRUDE OIL (Rs Per BBL)	5,833	5,773	1.04

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.56	6.44	7.15	7.19	8.42	8.95
1 Year	5.61	6.72	7.43	7.47	8.70	9.23
3 Year	5.93	6.96	7.67	7.71	8.94	9.47
5 Year	6.20	7.00	7.81	7.84	9.08	9.61
10 Year	6.52	7.23	8.04	8.07	9.31	9.84

G-sec and corporate bonds data as of 26<sup>th</sup> September\* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 6.01 GS 2030; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054