

Sensex surging 1,564.45 points or 2.70% at 59537.07, and the Nifty jumping 446.40 points or 2.58% at 17759.30. About 2323 shares have advanced, 1007 shares declined, and 123 shares are unchanged.

At the close in NYSE, the Dow Jones Industrial Average slipped 0.57%, to 32,099, while the S&P 500 Index fell 0.67%, to 4,031 and the NASDAQ Composite Index was down 1.02%, to 12,018.

On the Multi-Commodity Exchange (MCX), gold contracts were trading lower by 0.29 percent at Rs 51,101 per 10 grams, and silver shed 0.7 percent at Rs 53,949 a kilogram.

U.S. West Texas Intermediate (WTI) crude futures dropped 81 cents, or 0.7%, to \$104.28 a barrel. Brent crude futures were down 27 cents, or 0.3%, to \$100.72 a barrel.

The rupee appreciated 7 paise to 79.84 against the US dollar. At the interbank foreign exchange market, the rupee opened at 79.92 against the dollar.

06.54 GS 2032 Opened at 7.2528 went High at 7.1824 made a Low of 7.2574 and it Closed at 7.1893.

### Global Market Indicators

SYMBOL	29-08-2022	26-08-2022	%CHANGE
DOW JONES	32,099	32,283	-0.57
NASDAQ	12,018	12,142	-1.02
S&P 500	4,031	4,058	-0.67
NIKKEI	27,879	28,641	-2.66
GOLD(\$ Per OUNCE)	1,750	1,750	-0.01
CRUDE OIL(\$ Per BBL)	102.93	99.01	3.96
EUR/USD	1.00	1.00	0.31
US 10 Years	3.10	3.04	6 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

### Domestic market Indicators

INDEX	30-08-2022	29-08-2022	%CHANGE
NIFTY 50	17,759	17,312	2.58
BSE Sensex	59,537	57,972	2.70
NIFTY BANK	39,536	38,276	3.29
EUR/INR	79.8074	79.8809	-0.21
USD/INR	79.5180	79.9370	-0.55
G-SEC 3 Years	6.879	6.986	-0.68
5 years	6.993	7.035	-0.53
10 years	7.189	7.253	-0.88

SOURCE: MONEY CONTROL

### Money Market

INDEX	29-08-2022	26-08-2022
Avg. Call Rate(%)	5.15	5.15
Vol. Traded (Rs.Cr.)	1,33,255	1,18,040
Net banking system liquidity/s*	(10,33,052)	(9,69,702)
T-Bills 91 days^	5.58	5.57
182 days^	NA	5.96
364 days^	6.28	6.23

SOURCE: CARE RATING

### Commodity Market

INDEX	29-08-2022	26-08-2022	%CHANGE
GOLD (Rs Per 10 grams)	51,250	51,238	0.02
SILVER (Rs Per KG)	54,329	54,780	-0.82
CRUDE OIL (Rs Per BBL)	7,737	7,414	4.36

SOURCE: CARE RATING

### Corporate bond over G- Sec (%)

10 YEARS	PSU, FIs & Banks	NBFCs	Corporates
AAA	0.23	0.50	0.30
AA+	0.66	0.86	0.65
AA	0.96	1.16	1.00
AA-	1.41	1.59	1.40
A+	2.16	3.34	2.65
A	2.41	3.59	2.90
A-	2.66	3.84	3.40
BBB+	3.16	4.34	3.90
BBB	3.41	4.59	4.15
BBB-	3.91	5.09	4.65

SOURCE: CARE RATING