

At close, the Sensex was up 99.56 points or 0.12 percent at 81,455.40, and the Nifty was up 21.20 points or 0.09 percent at 24,857.30. About 2074 shares advanced, 1378 shares declined, and 79 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average down 0.12% at 40,540 while the S&P 500 index gained 0.08% at 5,464 and the NASDAQ Composite index added 0.07% at 17,370.

On the Multi-Commodity Exchange (MCX) gold futures contracts at Rs 68,272 per 10 gram, which is up by merely 0.01% or Rs 4 while silver futures contracts were trading at Rs 81,450/kg, up by 0.2% or Rs 163.

U.S. crude futures were down 14 cents, or 0.18%, at \$75.67 a barrel. Brent crude oil futures fell by 12 cents or 0.15% to \$79.78 a barrel.

The rupee appreciated 1 paisa to close at 83.72 (provisional) against the US dollar. At the interbank foreign exchange market, it opened flat at 83.73 and ended the day at 83.72 (provisional) against the US dollar.

07.10 GS 2034 Opened at 6.9181 went High at 6.9088 made a Low of 6.9344 and it Closed at 6.9326.

#### Global Market Indicators

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SYMBOL	29-07-2024	26-07-2024	%CHANGE	
DOW JONES	40,540	40,589	(0.12)	
NASDAQ	17,370	17,358	0.07	
S&P 500	5,464	5,459	0.08	
NIKKEI	38,469	37,667	2.13	
GOLD(Per OUNCE)	2384	2386	(0.09)	
CRUDE OIL(\$ Per BBL)	79.83	80.55	(0.89)	
EUR/USD	1.08	1.09	0.35)	
US 10 Years	4.18	4.20	(2 bps)	

SOURCE: CNBC NEWS AND MONEY CONTROL

#### **Money Market**

INDEX	29-07-2024	26-07-2024
Avg. Call Rate (%)	6.48	6.48
Vol. Traded (Rs.Cr.)	1,14,267	1,12,203
Net banking system liquidity o/s*	(11,42,057)	(14,52,227)
T-Bills 91 days^	6.62	6.60
182 days^	6.78	6.77
364 days^	6.79	6.78

SOURCE: CARE RATING

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<u>Commodity Market</u>				
INDEX	29-07-2024 26-07-2024		%CHANGE	
GOLD (Rs Per 10 grams)	68,268	68,186	0.12	
SILVER (Rs Per KG)	81,287	81,371	-0.10	
CRUDE OIL (Rs Per BBL)	6,351	6,478	-1.96	

SOURCE: CARE RATING

## **Domestic market Indicators**

INDEX	30-07-2024	29-07-2024	%CHANGE
NIFTY 50	IIFTY 50 24,857.30 24,836.10		0.09
BSE Sensex	81,455.40	81,355.84	0.12
NIFTY BANK	51,499.30	51,406.25	0.18
EUR/INR	90.6088	90.5871	0.05
USD/INR	83.6830	83.8000	-0.06
G-SEC 3 Years	6.958	6.948	1.87
5 years	6.967	6.841	1.84
10 years	7.050	6.919	1.89

SOURCE: MONEY CONTROL

# G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.79	7.57	8.31	8.36	9.65	10.05
1 Year	6.81	7.64	8.38	8.43	9.72	10.12
3 Year	6.83	7.58	8.32	8.37	9.66	10.06
5 Year	6.84	7.52	8.37	8.42	9.71	10.11
10 Year	6.92	7.45	8.30	8.35	9.64	10.04

G-sec and corporate bonds data as of July 29\* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.22% GS 2025; 3 years G-Sec: 7.38% GS 2026; 5 years G-Sec: 07.10 GS 2029; 10 years G-Sec: 07.10 GS 2034