

At close, the Sensex was down 1,272.07 points or 1.49 percent at 84,299.78, and the Nifty was down 368.20 points or 1.41 percent at 25,810.80. About 1757 shares advanced, 2107 shares declined, and 148 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average rose by 0.33% at 42,313.00 while the S&P 500 index lost 0.13% at 5,738.17, and the NASDAQ Composite index declined by 0.40% at 18,119.59.

On the Multi-Commodity Exchange (MCX) opened flat at Rs 75,942 per 10 gram, which is up by 0.3% or Rs 224 while silver futures contracts were trading at Rs 91,569/kg, up by 0.19% or Rs 171.

U.S. West Texas Intermediate crude futures added 8 cents, or 0.12%, to \$68.26 a barrel. Brent crude futures increased 16 cents, or 0.22%, to \$72.14.

The rupee closed at 83.80 against the U.S. dollar, its close at 83.70.

07.10 GS 2034 Opened at 6.7538 went High at 6.7428 made a Low of 6.7588 and it Closed at 6.7495.

Global Market Indicators

| SYMBOL | 27-09-2024 | 26-09-2024 | %CHANGE | |
|--------------------------|------------|------------|---------|--|
| DOW JONES | 42,313 | 42,175 | 0.33 | |
| NASDAQ | 18,120 | 18,190 | (0.39) | |
| S&P 500 | 5,738 | 5,745 | (0.13) | |
| NIKKEI | 39,830 | 38,926 | 2.32 | |
| GOLD(Per OUNCE) | 2658 | 2670 | (0.46) | |
| CRUDE OIL(\$ Per BBL) | 72.4 | 71.42 | 1.37 | |
| EUR/USD | 1.12 | 1.12 | (0.12) | |
| US 10 Years | 3.75 | 3.79 | (4 bps) | |

SOURCE: CNBC NEWS AND MONEY CONTROL

Money Market

| 5.53 | 6.54 1,25,032 |
|----------|----------------------|
| <u> </u> | |
| | |
| 51,553) | (4,43,373) |
| 5.50 | 6.48 |
| 5.55 | 6.57 |
| 5.56 | 6.55 |
| | 5.50 5.55 5.56 |

| Commodity Marke | <u>et</u> | | |
|---------------------------|------------|------------|---------|
| INDEX | 27-09-2024 | 26-09-2024 | %CHANGE |
| GOLD (Rs Per 10 grams) | 74,858 | 75,387 | -0.70 |
| SILVER (Rs Per KG) | 91,398 | 92,664 | -1.37 |
| CRUDE OIL (Rs Per BBL) | 5,694 | 5,663 | 0.55 |

SOURCE: CARE RATING

Domestic market Indicators

| INDEX | 30-09-2024 | 27-09-2024 | %CHANGE | |
|---------------|------------|------------|---------|--|
| NIFTY 50 | 25,810.85 | 26,178.95 | -1.41 | |
| BSE Sensex | 84,299.78 | 85,571.85 | -1.49 | |
| NIFTY BANK | 52,978.10 | 53,834.30 | -1.59 | |
| EUR/INR | 93.7438 | 93.3916 | 0.30 | |
| USD/INR | 83.7400 | 83.6360 | 0.10 | |
| G-SEC 3 Years | 6.783 | 6.686 | 1.45 | |
| 5 years | 6.781 | 6.677 | 1.56 | |
| 10 years | 6.750 | 6.761 | -0.16 | |

SOURCE: MONEY CONTROL

G-sec and corporate bonds

| Yields (%) | Gsec* | AAA | AA+ | AA | AA- | A+ |
|---------------|-------|------|------|------|------|-------|
| 6 Months | 6.56 | 7.60 | 8.34 | 8.39 | 9.68 | 10.08 |
| 1 Year | 6.67 | 7.62 | 8.36 | 8.41 | 9.70 | 10.10 |
| 3 Year | 6.69 | 7.44 | 8.18 | 8.23 | 9.52 | 9.92 |
| 5 Year | 6.67 | 7.33 | 8.18 | 8.23 | 9.52 | 9.92 |
| 10 Year | 6.76 | 7.21 | 8.06 | 8.11 | 9.40 | 9.80 |

G-sec and corporate bonds data as of Sept 27* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.22% GS 2025; 3 years G-Sec: 7.38% GS 2027; 5 years G-Sec: 07.04 GS 2029; 10 years G-Sec: 07.10 GS 2034