

At close, the Sensex was down 97.32 points or 0.12 percent at 80,267.62, and the Nifty was down 23.80 points or 0.10 percent at 24,611.10.

At the close on the NYSE, the Dow Jones Industrial Average rose 0.15% to 46,316.07, while the S&P 500 Index gained 0.26% to 6,661.21, and the NASDAQ Composite Index gained 0.48% to 22,591.15.

On the Multi Commodity Exchange (MCX), gold futures jumped by ₹1,314 or 1.12% to hit a lifetime high of ₹1,18,788 per 10 grams. Silver also surged by ₹1,101 or 0.77%, reaching a record high of ₹1,44,200 per kilogram.

Brent crude futures fell 47 cents, or 0.69%, to \$67.50 a barrel. U.S. West Texas Intermediate crude was trading at \$63.05 a barrel, down 40 cents, or 0.63%.

The rupee fell 4 paise to an all-time low of 88.79 (provisional) against the US dollar. At the interbank foreign exchange, the rupee opened at 88.73 against the dollar and traded in the range of 88.69-88.80.

06.33 GS 2035 Opened at 6.5494 went High at 6.5351 made a Low of 6.5777 and it Closed at 6.5770.

Global Market Indicators

SYMBOL	29-09-2025	26-09-2025	%CHANGE
DOW JONES	46,316	46,247	0.15
NASDAQ	22,591	22,484	0.48
S&P 500	6,661	6,644	0.26
NIKKEI 225	45,044	45,355	(0.69)
GOLD(Per OUNCE)	3,834	3,760	1.97
CRUDE OIL(\$ Per BBL)	67.97	70.13	(3.08)
EUR/USD	1.17	1.17	0.21
US 10 Years (%)	4.14	4.19	(5 bps)

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	30-09-2025	29-09-2025	%CHANGE
NIFTY 50	24,611.10	24,634.90	-0.10
BSE Sensex	80,267.62	80,364.94	-0.12
NIFTY BANK	54,635.85	54,461.00	0.32
EUR/INR	104.2970	103.9862	0.30
USD/INR	88.7780	88.6570	0.14
G-SEC 3 Years	5.957	5.977	-0.33
5 years	6.281	6.305	-0.38
10 years	6.574	6.563	0.17

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	26-09-2025	25-09-2025
Avg. Call Rate (%)	5.58	5.58
Vol. Traded (Rs. million)	1,63,157	2,03,348
Net banking system liquidity o/s* (Rs. million)	(4,57,902)	(1,29,822)
	29-09-2025	26-09-2025
T-Bills 91 days (%)	5.41	5.44
182 days (%)	5.54	5.53
364 days (%)	5.61	5.61

SOURCE: CARE RATING

Commodity Market

INDEX	29-09-2025	26-09-2025	%CHANGE
GOLD (Rs Per 10 grams)	1,16,344	1,13,788	2.25
SILVER (Rs Per KG)	1,43,099	1,41,889	0.85
CRUDE OIL (Rs Per BBL)	5,610	5,833	-3.82

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.54	6.41	7.12	7.16	8.39	8.92
1 Year	5.61	6.72	7.43	7.47	8.70	9.23
3 Year	5.93	6.96	7.67	7.71	8.94	9.47
5 Year	6.20	7.00	7.81	7.84	9.08	9.61
10 Year	6.56	7.22	8.03	8.06	9.30	9.83

G-sec and corporate bonds data as of 29th September* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 6.01 GS 2030; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054