

At Close, the Sensex was up 49.49 points or 0.08% at 59,549.90, and the Nifty was up 13.20 points or 0.07% at 17,662.20. About 2368 shares have advanced, 1026 shares declined, and 131 shares are unchanged.

At the close in NYSE, the Dow Jones Industrial Average fell 0.77% at 33,717.09, while the S&P 500 index fell 1.30% at 4,017.77, and the NASDAQ Composite index fell 1.96% at 11,393.81.

On the Multi-Commodity Exchange (MCX), Gold contracts were trading higher by 0.22% at Rs 56,908 per 10 grams, while silver shed 0.07 percent at Rs 68,543 a kilogram.

U.S. West Texas Intermediate (WTI) crude futures were up 9 cents to \$77.99, while Brent crude futures gained 28 cents to \$85.18 per barrel.

The rupee depreciated 52 paise to 82.04 against the US dollar. At the interbank foreign exchange, the domestic unit opened weak at 81.61 against the dollar.

07.26 GS 2032 Opened at 7.3990 went High at 7.3438 made a Low of 7.3990 and it Closed at 7.3438.

### Global Market Indicators

SYMBOL	30-01-2023	27-01-2023	%CHANGE
DOW JONES	33,717	33,978	-0.77
NASDAQ	11,394	11,622	-1.96
S&P 500	4,018	4,071	-1.30
NIKKEI	27,433	27,383	0.19
GOLD(\$ Per OUNCE)	1,923	1,929	-0.34
CRUDE OIL(\$ Per BBL)	84.50	86.40	-2.20
EUR/USD	1.09	1.09	-0.16
US 10 Years	3.54	3.51	3 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

### Domestic market Indicators

INDEX	31-01-2023	30-01-2023	%CHANGE
NIFTY 50	17,662	17,667	0.07
BSE Sensex	59,549	59,500	0.08
NIFTY BANK	40,655	40,467	0.66
EUR/INR	88.6666	88.8106	0.18
USD/INR	81.9200	81.4530	0.58
G-SEC 3 Years	7.136	7.188	-0.49
5 years	7.242	7.262	-0.22
10 years	7.344	7.400	-0.77

SOURCE: MONEY CONTROL

### Money Market

INDEX	30-01-2023	27-01-2023
Avg. Call Rate(%)	6.47	6.44
Vol. Traded (Rs.Cr.)	1,67,642	1,62,791
Net banking system liquidity/s*	23,648	1,89,168
T-Bills 91 days^	6.47	6.46
182 days^	NA	6.82
364 days^	NA	6.90

SOURCE: CARE RATING

### Commodity Market

INDEX	30-01-2023	27-01-2023	%CHANGE
GOLD (Rs Per 10 grams)	56,782	56,857	-0.13
SILVER (Rs Per KG)	68,589	68,329	0.38
CRUDE OIL (Rs Per BBL)	6,418	6,506	-1.35

SOURCE: CARE RATING

### Corporate bond over G- Sec (%)

10 YEARS	PSU, Fis & Banks	NBFCs	Corporates
AAA	0.09	0.26	0.28
AA+	0.52	0.82	0.65
AA	0.87	1.15	1.05
AA-	1.34	1.55	1.45
A+	2.09	3.30	2.70
A	2.34	3.55	2.95
A-	2.59	3.80	3.20
BBB+	3.09	4.30	3.95
BBB	3.34	4.55	4.20
BBB-	3.84	5.05	4.70

SOURCE: CARE RATING