

At close, the Sensex was down 322.39 points or 0.38 percent at 85,439.62, and the Nifty was down 78.25 points or 0.30 percent at 26,250.30.

At the close of trading on the NYSE, the Dow Jones Industrial Average climbed 0.66 percent to 48,382, while the S&P 500 Index increased by 0.19 percent to 6,858, and the Nasdaq Composite Index declined 0.03 percent to 23,236.

On the Multi Commodity Exchange (MCX), gold futures climbed by Rs 1,509, or 1.11 per cent, to Rs 1,37,270 per 10 grams. silver futures contract surged by Rs 6,434, or 2.72 per cent, to Rs 2,42,750 per kilogram.

U.S. West Texas Intermediate crude was at \$57.43 a barrel, up 11 cents. Brent crude futures rose 17 cents to \$60.92 a barrel.

The rupee opened weak and declined 4 paise to 90.24 against the US dollar. At the interbank foreign exchange market, the rupee opened at 90.21 against the US dollar.

06.48 GS 2035 Opened at 6.6190 went High at 6.6190 made a Low of 6.6566 and it Closed at 6.6331.

Global Market Indicators

SYMBOL	02-01-2026	01-01-2026	%CHANGE
DOW JONES	48,382	48,063	0.66
NASDAQ	23,236	23,242	(0.03)
S&P 500	6,858	6,846	0.19
NIKKEI 225	50,339	50,339	0.00
GOLD(Per OUNCE)	4,330	4,314	0.37
CRUDE OIL(\$ Per BBL)	60.75	60.85	(0.16)
EUR/USD	1.17	1.17	(0.22)
US 10 Years (%)	4.19	4.18	1 bps

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	05-01-2026	02-01-2026	%CHANGE
NIFTY 50	26,250.30	26,328.55	-0.30
BSE Sensex	85,439.62	85,762.01	-0.38
NIFTY BANK	60,044.20	60,150.95	-0.18
EUR/INR	105.4371	105.4904	-0.05
USD/INR	90.2640	89.9750	0.32
G-SEC 3 Years	6.119	6.070	0.89
5 years	6.378	6.334	0.73
10 years	6.634	6.618	0.38

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	01-01-2026	31-12-2025
Avg. Call Rate (%)	5.35	5.56
Vol. Traded (Rs. million)	1,41,189	96,587
Net banking system liquidity o/s* (Rs. million)	(2,38,653)	(1,73,353)
	02-01-2026	01-01-2026
T-Bills 91 days (%)	5.19	5.32
182 days (%)	5.34	5.42
364 days (%)	5.51	5.51

SOURCE: CARE RATING

Commodity Market

INDEX	02-01-2026	01-01-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,35,761	1,35,804	-0.03
SILVER (Rs Per KG)	2,36,316	2,35,873	0.19
CRUDE OIL (Rs Per BBL)	5,155	5,223	-1.30

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.42	6.78	7.51	7.54	8.79	9.27
1 Year	5.67	6.86	7.59	7.62	8.87	9.35
3 Year	5.87	6.89	7.62	7.65	8.90	9.38
5 Year	6.34	7.16	7.98	8.02	9.26	9.74
10 Year	6.61	7.28	8.10	8.14	9.38	9.86

G-sec and corporate bonds data as of 2nd January *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 07.38% GS 2027; 3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 06.01 GS 2030; 10 years G-Sec: 06.48 GS 2035; 30 years G-Sec: 07.24 GS 2055