

At close, the Sensex was up 443.79 points or 0.55 percent at 81,442.04, and the Nifty was up 130.70 points or 0.53 percent at 24,750.90. About 2187 shares advanced, 1643 shares declined, and 146 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average lost 0.22% at 42,427.74, while the S&P 500 index added 0.01% at 5,970.81, and the NASDAQ Composite index climbed 0.32% at 19,460.49.

On the Multi-Commodity Exchange (MCX), Gold futures opened at Rs 98,456 per 10 gram today. Meanwhile, silver futures with July expiry jumped nearly 3 percent to hit an all-time high of Rs 1.04 lakh per Kg.

U.S. West Texas Intermediate crude lost 29 cents, or 0.5%, dropping to \$62.58 a barrel. Brent crude futures fell 21 cents, or 0.3%, to \$64.65 a barrel.

The Indian rupee opened 4 paise up at 85.8675 against the US dollar, then traded down almost 0.03 percent in early trade.

06.79 GS 2034 Opened at 6.2465 went High at 6.2412 made a Low of 6.2538 and it Closed at 6.2465.

Global Market Indicators

SYMBOL	04-06-2025	03-06-2025	%CHANGE
DOW JONES	42,428	42,520	(0.22)
NASDAQ	19,460	19,399	0.32
S&P 500	5,971	5,970	0.01
NIKKEI 225	37,747	37,447	0.80
GOLD(Per OUNCE)	3,375	3,352	0.70
CRUDE OIL(\$ Per BBL)	64.86	65.63	(1.17)
EUR/USD	1.14	1.14	0.41
US 10 Years (%)	4.37	4.46	(9 bps)

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	05-06-2025	04-06-2025	%CHANGE
NIFTY 50	24,750.90	24,620.20	0.53
BSE Sensex	81,442.04	80,998.25	0.55
NIFTY BANK	55,760.85	55,676.85	0.15
EUR/INR	98.0619	98.0785	-0.02
USD/INR	85.7780	85.8310	-0.06
G-SEC 3 Years	5.705	5.729	-0.31
5 years	5.852	5.841	0.09
10 years	6.246	6.259	-0.21

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	03-06-2025	02-06-2025
Avg. Call Rate (%)	5.77	5.79
Vol. Traded (Rs. million)	1,42,929	1,38,962
Net banking system liquidity o/s* (Rs. million)	(30,05,265)	(27,73,753)
	04-06-2025	03-06-2025
T-Bills 91 days (%)	5.58	5.61
182 days (%)	5.59	5.61
364 days (%)	5.58	5.60

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.59	6.61	7.32	7.36	8.59	9.12
1 Year	5.64	6.58	7.29	7.33	8.56	9.09
3 Year	5.73	6.62	7.33	7.37	8.60	9.13
5 Year	5.85	6.73	7.54	7.57	8.81	9.34
10 Year	6.21	6.78	7.59	7.62	8.86	9.39

G-sec and corporate bonds data as of 4th June* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 07.17 GS 2030; 10 years G-Sec: 06.79 GS 2034.

Commodity Market

INDEX	04-06-2025	03-06-2025	%CHANGE
GOLD (Rs Per 10 grams)	98,579	97,719	0.88
SILVER (Rs Per KG)	1,01,380	1,01,216	0.16
CRUDE OIL (Rs Per BBL)	5,386	5,455	-1.26

SOURCE: CARE RATING