

At close, the Sensex was up 373.76 points or 0.48 percent at 78,954.76, and the Nifty was up 11.35 points or 0.05 percent at 24,636.

At the close of trading on the NYSE, the Dow rose 263.24 points, or 0.49%, to a record closing high of 54,349.12. Meanwhile, the S&P 500 slipped 0.17% to 7,723.55, and the Nasdaq Composite fell 0.83% to close at 26,363.44.

On the Multi Commodity Exchange (MCX), gold futures for October 2026 delivery gained by Rs 757 to Rs 1,49,250 per 10 grams. silver futures for September 2026 delivery were up Rs 228 at Rs 2,27,812 per kg.

U.S. West Texas Intermediate (WTI) crude futures dropped 53 cents, or 0.7%, to \$74.69 a barrel, while Brent crude futures fell 37 cents, or 0.5%, to \$79.08 a barrel.

The rupee depreciated 9 paise to 95.17 against the US dollar. At the interbank foreign exchange market, the rupee opened at 95.13, then touched 95.17 against the American currency.

06.94 GS 2036 Opened at 6.7708 went High at 6.7567 made a Low of 6.7736 and it Closed at 6.7666.

Global Market Indicators

SYMBOL	05-08-2026	04-08-2026	%CHANGE
DOW JONES	54,349	54,086	0.49
NASDAQ	26,363	26,585	(0.83)
S&P 500	7,724	7,737	(0.17)
NIKKEI 225	66,300	63,958	3.66
GOLD(Per OUNCE)	4,245	4,076	4.16
CRUDE OIL-BRENT (\$ Per BBL)	79.45	79.36	0.11
EUR/USD	1.16	1.15	0.19
US 10 Years (%)	4.62	4.63	(1 bps)

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	06-08-2026	05-08-2026	%CHANGE
NIFTY 50	24,636.00	24,624.65	0.05
BSE Sensex	78,954.76	78,581.00	0.48
NIFTY BANK	58,063.65	57,739.95	0.56
EUR/INR	109.9102	109.8466	0.06
USD/INR	95.2100	95.1200	0.11
G-SEC 3 Years	6.183	6.213	-0.48
5 years	6.306	6.349	-0.68
10 years	6.769	6.772	-0.04

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	04-08-2026	03-08-2026
Avg. Call Rate (%)	5.06	5.10
Vol. Traded (Rs. million)	1,20,511	1,28,356
Net banking system liquidity o/s* (Rs. million)	(33,35,123)	(24,38,413)
	05-08-2026	04-08-2026
T-Bills 91 days (%)	5.25	5.36
182 days (%)	5.53	5.56
364 days (%)	5.69	5.68

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.54	7.07	7.79	7.87	9.10	9.58
1 Year	5.74	7.35	8.07	8.15	9.38	9.86
3 Year	6.22	7.46	8.18	8.26	9.49	9.97
5 Year	6.33	7.47	8.29	8.37	9.60	10.08
10 Year	6.78	7.52	8.34	8.42	9.65	10.13

G-sec and corporate bonds data as of 5 August *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 07.38% GS 2027; 3 years G-Sec: 7.26 GS 2029; 5 years G-Sec: 7.02 GS 2031; 10 years G-Sec: 06.94 GS 2036; 30 years G-Sec: 07.24 GS 2055

Commodity Market

INDEX	05-08-2026	04-08-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,48,493	1,44,299	2.91
SILVER (Rs Per KG)	2,27,584	2,21,615	2.69
CRUDE OIL (Rs Per BBL)	7,109	7,214	-1.46

SOURCE: CARE RATING