

At close, the Sensex was down 376.28 points or 0.44 percent at 85,063.34, and the Nifty was down 71.60 points or 0.27 percent at 26,178.70. About 1483 shares advanced, 2342 shares declined, and 144 shares unchanged.

At the close of trading on the NYSE, the Dow Jones Industrial Average added 1.23 percent to 48,977.18, while the S&P 500 Index added by 0.64 percent to 6,902.05, and the Nasdaq Composite Index added 0.69 percent to 23,395.82.

On the Multi Commodity Exchange (MCX), gold futures were seen trading at Rs 1,38,578 per 10 grams, up Rs 458 or 0.33%, while silver futures jumped Rs 3,096 or 1.26% to Rs 2,49,251 per kilogram.

U.S. West Texas Intermediate crude was at \$58.15 a barrel, down 0.3%. Brent crude futures fell 0.2% to \$61.62 a barrel.

The rupee appreciated 12 paise to settle at 90.18 (provisional) against the American currency. At the interbank foreign exchange, the rupee opened at 90.22 against the US dollar and traded in the range of 90.08-90.25.

06.48 GS 2035 Opened at 6.6318 went High at 6.6123 made a Low of 6.6417 and it Closed at 6.6137.

Global Market Indicators

SYMBOL	05-01-2026	02-01-2026	%CHANGE
DOW JONES	48,977	48,382	1.23
NASDAQ	23,396	23,236	0.69
S&P 500	6,902	6,858	0.64
NIKKEI 225	51,833	50,339	2.97
GOLD(Per OUNCE)	4,448	4,330	2.73
CRUDE OIL(\$ Per BBL)	61.76	60.75	1.66
EUR/USD	1.17	1.17	0.01
US 10 Years (%)	4.16	4.19	(3 bps)

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	06-01-2026	05-01-2026	%CHANGE
NIFTY 50	26,178.70	26,250.30	-0.27
BSE Sensex	85,063.34	85,439.62	-0.44
NIFTY BANK	60,118.40	60,044.20	0.12
EUR/INR	105.5428	105.7511	-0.20
USD/INR	90.1070	90.1810	-0.08
G-SEC 3 Years	6.096	6.119	-0.38
5 years	6.354	6.378	-0.38
10 years	6.614	6.634	-0.29

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	02-01-2026	01-01-2026
Avg. Call Rate (%)	4.93	5.35
Vol. Traded (Rs. million)	(12,143)	1,41,189
Net banking system liquidity o/s* (Rs. million)	(6,14,473)	(2,38,653)
	05-01-2026	02-01-2026
T-Bills 91 days (%)	5.21	5.19
182 days (%)	5.41	5.34
364 days (%)	5.52	5.51

SOURCE: CARE RATING

Commodity Market

INDEX	05-01-2026	02-01-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,38,120	1,35,761	1.74
SILVER (Rs Per KG)	2,46,155	2,36,316	4.16
CRUDE OIL (Rs Per BBL)	5,270	5,155	2.23

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.45	6.86	7.59	7.62	8.87	9.35
1 Year	5.65	6.90	7.63	7.66	8.91	9.39
3 Year	5.91	6.93	7.66	7.69	8.94	9.42
5 Year	6.37	7.20	8.02	8.06	9.30	9.78
10 Year	6.64	7.32	8.14	8.18	9.42	9.90

G-sec and corporate bonds data as of 5th January *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 07.38% GS 2027; 3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 06.01 GS 2030; 10 years G-Sec: 06.48 GS 2035; 30 years G-Sec: 07.24 GS 2055