

At close, the Sensex was up 582.95 points or 0.72 percent at 81,790.12, and the Nifty was up 183.40 points or 0.74 percent at 25,077.65.

At the close on the NYSE, the Dow Jones Industrial Average gained 0.68% to 46,758, while the S&P 500 Index added 0.07% to 6,716, and the NASDAQ Composite Index gained 0.11% to 22,781.

On the Multi Commodity Exchange (MCX), gold futures contracts were trading at ₹1,19,739, up ₹1,626 or 1.38%, while silver futures climbed to ₹1,46,821 per kilogram.

U.S. West Texas Intermediate crude was at \$61.46, up 58 cents, or 1%. Brent crude futures rose 63 cents, or 1%, to \$65.16 a barrel.

The rupee settle 3 paise lower at an all-time low of 88.82 (provisional) against the US dollar. At the interbank foreign exchange, the rupee opened at 88.75 against the US dollar.

06.33 GS 2035 Opened at 6.4936 went High at 6.4936 made a Low of 6.5208 and it Closed at 6.5186.

Global Market Indicators

SYMBOL	03-10-2025	01-10-2025	%CHANGE
DOW JONES	46,758	46,441	0.68
NASDAQ	22,781	22,755	0.11
S&P 500	6,716	6,711	0.07
NIKKEI 225	45,770	44,551	2.74
GOLD(Per OUNCE)	3,886	3,865	0.53
CRUDE OIL(\$ Per BBL)	64.53	65.35	(1.25)
EUR/USD	1.17	1.17	0.10
US 10 Years (%)	4.12	4.11	1 bps

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	06-10-2025	03-10-2025	%CHANGE
NIFTY 50	25,077.65	24,894.25	0.74
BSE Sensex	81,790.12	81,207.17	0.72
NIFTY BANK	56,104.85	55,589.25	0.93
EUR/INR	103.6533	104.1907	-0.50
USD/INR	88.7510	88.7410	0.05
G-SEC 3 Years	5.826	5.777	0.85
5 years	6.111	6.102	0.15
10 years	6.520	6.514	0.09

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	01-10-2025	30-09-2025
Avg. Call Rate (%)	5.37	5.69
Vol. Traded (Rs. million)	1,48,439	97,541
Net banking system liquidity o/s* (Rs. million)	(16,62,807)	(7,80,207)
	03-10-2025	01-10-2025
T-Bills 91 days (%)	5.46	5.48
182 days (%)	5.55	5.57
364 days (%)	5.58	5.58

SOURCE: CARE RATING

Commodity Market

INDEX	03-10-2025	01-10-2025	%CHANGE
GOLD (Rs Per 10 grams)	1,18,113	1,17,588	0.45
SILVER (Rs Per KG)	1,45,744	1,44,720	0.71
CRUDE OIL (Rs Per BBL)	5,439	5,493	-0.98

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.55	6.46	7.17	7.21	8.44	8.97
1 Year	5.59	6.67	7.38	7.42	8.65	9.18
3 Year	5.81	6.91	7.62	7.66	8.89	9.42
5 Year	6.11	6.95	7.76	7.79	9.03	9.56
10 Year	6.51	7.19	8.00	8.03	9.27	9.80

G-sec and corporate bonds data as of 3rd October *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 6.01 GS 2030; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054