

At close, the Sensex was down 102.20 points or 0.12 percent at 84,961.14, and the Nifty was down 37.95 points or 0.14 percent at 26,140.75. About 1939 shares advanced, 1886 shares declined, and 140 shares unchanged.

At the close of trading on the NYSE, the Dow Jones Industrial Average added 0.99 percent to 49,462, while the S&P 500 Index added by 0.62 percent to 6,945, and the Nasdaq Composite Index added 0.65 percent to 23,547.

On the Multi Commodity Exchange (MCX), gold futures were trading at Rs 1,38,834 per 10 grams, down Rs 250 or 0.18%, while silver futures slipped 0.4% or Rs 950 to Rs 2,57,861 per kilogram.

U.S. crude fell 1.1% to \$56.48 a barrel and Brent fell to \$60.22 per barrel, down 0.8%.

The rupee rose 31 paise to close at 89.87 (provisional) against the US dollar. At the interbank foreign exchange, the rupee opened at 90.20 against the US dollar and traded in the range of 89.75-90.23.

06.48 GS 2035 Opened at 6.6204 went High at 6.6077 made a Low of 6.6360 and it Closed at 6.6105.

### Global Market Indicators

SYMBOL	06-01-2026	05-01-2026	%CHANGE
DOW JONES	49,462	48,977	0.99
NASDAQ	23,547	23,396	0.65
S&P 500	6,945	6,902	0.62
NIKKEI 225	52,518	51,833	1.32
GOLD(Per OUNCE)	4,497	4,448	1.09
CRUDE OIL(\$ Per BBL)	61.7	61.76	(1.72)
EUR/USD	1.17	1.17	(0.28)
US 10 Years (%)	4.18	4.16	2 bps

SOURCE: CNBC NEWS & MONEYCONTROL

### Domestic market Indicators

INDEX	07-01-2026	06-01-2026	%CHANGE
NIFTY 50	26,140.75	26,178.70	-0.14
BSE Sensex	84,961.14	85,063.34	-0.12
NIFTY BANK	59,990.85	60,118.40	-0.21
EUR/INR	105.0613	105.3306	-0.29
USD/INR	89.8640	90.1010	-0.26
G-SEC 3 Years	6.076	6.096	-0.33
5 years	6.351	6.354	-0.05
10 years	6.614	6.612	0.03

SOURCE: MONEYCONTROL & CCIL

### Money Market- Domestic

	05-01-2026	02-01-2026
Avg. Call Rate (%)	5.40	4.93
Vol. Traded (Rs. million)	1,87,874	(12,143)
Net banking system liquidity o/s* (Rs. million)	(6,48,123)	(6,14,473)
	06-01-2026	05-01-2026
T-Bills 91 days (%)	5.18	5.21
182 days (%)	5.43	5.41
364 days (%)	5.53	5.52

SOURCE: CARE RATING

### G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.45	6.85	7.59	7.64	8.87	9.35
1 Year	5.67	6.88	7.62	7.67	8.90	9.38
3 Year	5.90	6.93	7.67	7.72	8.95	9.43
5 Year	6.35	7.20	8.04	8.09	9.32	9.80
10 Year	6.62	7.32	8.16	8.21	9.44	9.92

G-sec and corporate bonds data as of 6<sup>th</sup> January \*Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 07.38% GS 2027; 3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 06.01 GS 2030; 10 years G-Sec: 06.48 GS 2035; 30 years G-Sec: 07.24 GS 2055

### Commodity Market

INDEX	06-01-2026	05-01-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,39,083	1,38,120	0.70
SILVER (Rs Per KG)	2,58,811	2,46,155	5.14
CRUDE OIL (Rs Per BBL)	5,210	5,270	-1.14

SOURCE: CARE RATING