

At close, the Sensex was down 780.18 points or 0.92 percent at 84,180.96, and the Nifty was down 263.90 points or 1.01 percent at 25,876.85. About 974 shares advanced, 2870 shares declined, and 137 shares unchanged.

At the close of trading on the NYSE, the Dow Jones Industrial Average declined 0.94 percent to 48,996.08, while the S&P 500 Index fell by 0.34 percent to 6,920.93, and the Nasdaq Composite Index climbed 0.16 percent to 23,584.28.

On the Multi Commodity Exchange (MCX), gold futures slipped Rs 324 to trade at Rs 1,37,685 per 10 grams, silver contracts gained Rs 500, hovering at Rs 2,51,105 per kg.

U.S. West Texas Intermediate crude was at \$56.36 a barrel, up 37 cents, or 0.7%, while Brent crude futures climbed 38 cents, or 0.6%, to \$60.34 a barrel.

The rupee fell 3 paise to 89.90 against the US dollar. At the interbank foreign exchange, the rupee opened at 89.96 against the US dollar.

06.48 GS 2035 Opened at 6.6106 went High at 6.6081 made a Low of 6.6329 and it Closed at 6.6290.

Global Market Indicators

SYMBOL	07-01-2026	06-01-2026	%CHANGE
DOW JONES	48,996	49,462	(0.94)
NASDAQ	23,584	23,547	0.16
S&P 500	6,921	6,945	(0.34)
NIKKEI 225	51,962	52,518	(1.06)
GOLD(Per OUNCE)	4,453	4,497	(0.98)
CRUDE OIL(\$ Per BBL)	59.96	60.70	(1.22)
EUR/USD	1.17	1.17	(0.12)
US 10 Years (%)	4.14	4.18	(4 bps)

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	08-01-2026	07-01-2026	%CHANGE
NIFTY 50	25,876.85	26,140.75	-1.01
BSE Sensex	84,180.96	84,961.14	-0.92
NIFTY BANK	59,686.50	59,990.85	-0.51
EUR/INR	104.9523	104.9196	0.03
USD/INR	89.8830	89.8220	0.07
G-SEC 3 Years	5.906	5.910	-0.06
5 years	6.353	6.342	0.17
10 years	6.630	6.614	0.29

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	06-01-2026	05-01-2026
Avg. Call Rate (%)	5.31	5.40
Vol. Traded (Rs. million)	1,62,634	1,87,874
Net banking system liquidity o/s* (Rs. million)	(8,01,343)	(6,48,123)
	07-01-2026	06-01-2026
T-Bills 91 days (%)	5.29	5.18
182 days (%)	5.52	5.43
364 days (%)	5.54	5.53

SOURCE: CARE RATING

Commodity Market

INDEX	07-01-2026	06-01-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,38,009	1,39,083	-0.77
SILVER (Rs Per KG)	2,50,605	2,58,811	-3.17
CRUDE OIL (Rs Per BBL)	5,041	5,210	-3.21

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.49	6.92	7.66	7.71	8.94	9.42
1 Year	5.66	6.95	7.69	7.74	8.97	9.45
3 Year	5.91	6.97	7.71	7.76	8.99	9.47
5 Year	6.34	7.21	8.05	8.10	9.33	9.81
10 Year	6.61	7.33	8.17	8.22	9.45	9.93

G-sec and corporate bonds data as of 7<sup>th</sup> January \*Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 07.38% GS 2027; 3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 06.01 GS 2030; 10 years G-Sec: 06.48 GS 2035; 30 years G-Sec: 07.24 GS 2055