

At close, the Sensex was down 780.18 points or 0.92 percent at 84,180.96, and the Nifty was down 263.90 points or 1.01 percent at 25,876.85. About 974 shares advanced, 2870 shares declined, and 137 shares unchanged.

At the close of trading on the NYSE, the Dow Jones Industrial Average declined 0.94 percent to 48,996.08, while the S&P 500 Index fell by 0.34 percent to 6,920.93, and the Nasdaq Composite Index climbed 0.16 percent to 23,584.28.

On the Multi Commodity Exchange (MCX), gold futures slipped Rs 324 to trade at Rs 1,37,685 per 10 grams, silver contracts gained Rs 500, hovering at Rs 2,51,105 per kg.

U.S. West Texas Intermediate crude was at \$56.36 a barrel, up 37 cents, or 0.7%, while Brent crude futures climbed 38 cents, or 0.6%, to \$60.34 a barrel.

The rupee fell 3 paise to 89.90 against the US dollar. At the interbank foreign exchange, the rupee opened at 89.96 against the US dollar.

06.48 GS 2035 Opened at 6.6106 went High at 6.6081 made a Low of 6.6329 and it Closed at 6.6290.

Global Market Indicators

| SYMBOL | 07-01-2026 | 06-01-2026 | %CHANGE |
|-----------------------|------------|------------|---------|
| DOW JONES | 48,996 | 49,462 | (0.94) |
| NASDAQ | 23,584 | 23,547 | 0.16 |
| S&P 500 | 6,921 | 6,945 | (0.34) |
| NIKKEI 225 | 51,962 | 52,518 | (1.06) |
| GOLD(Per OUNCE) | 4,453 | 4,497 | (0.98) |
| CRUDE OIL(\$ Per BBL) | 59.96 | 60.70 | (1.22) |
| EUR/USD | 1.17 | 1.17 | (0.12) |
| US 10 Years (%) | 4.14 | 4.18 | (4 bps) |

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

| INDEX | 08-01-2026 | 07-01-2026 | %CHANGE |
|---------------|------------|------------|---------|
| NIFTY 50 | 25,876.85 | 26,140.75 | -1.01 |
| BSE Sensex | 84,180.96 | 84,961.14 | -0.92 |
| NIFTY BANK | 59,686.50 | 59,990.85 | -0.51 |
| EUR/INR | 104.9523 | 104.9196 | 0.03 |
| USD/INR | 89.8830 | 89.8220 | 0.07 |
| G-SEC 3 Years | 5.906 | 5.910 | -0.06 |
| 5 years | 6.353 | 6.342 | 0.17 |
| 10 years | 6.630 | 6.614 | 0.29 |

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

| | 06-01-2026 | 05-01-2026 |
|---|------------|------------|
| Avg. Call Rate (%) | 5.31 | 5.40 |
| Vol. Traded (Rs. million) | 1,62,634 | 1,87,874 |
| Net banking system liquidity o/s* (Rs. million) | (8,01,343) | (6,48,123) |
| | 07-01-2026 | 06-01-2026 |
| T-Bills 91 days (%) | 5.29 | 5.18 |
| 182 days (%) | 5.52 | 5.43 |
| 364 days (%) | 5.54 | 5.53 |

SOURCE: CARE RATING

Commodity Market

| INDEX | 07-01-2026 | 06-01-2026 | %CHANGE |
|------------------------|------------|------------|---------|
| GOLD (Rs Per 10 grams) | 1,38,009 | 1,39,083 | -0.77 |
| SILVER (Rs Per KG) | 2,50,605 | 2,58,811 | -3.17 |
| CRUDE OIL (Rs Per BBL) | 5,041 | 5,210 | -3.21 |

SOURCE: CARE RATING

G-sec and corporate bonds

| Yields (%) | Gsec* | AAA | AA+ | AA | AA- | A+ |
|------------|-------|------|------|------|------|------|
| 6 Months | 5.49 | 6.92 | 7.66 | 7.71 | 8.94 | 9.42 |
| 1 Year | 5.66 | 6.95 | 7.69 | 7.74 | 8.97 | 9.45 |
| 3 Year | 5.91 | 6.97 | 7.71 | 7.76 | 8.99 | 9.47 |
| 5 Year | 6.34 | 7.21 | 8.05 | 8.10 | 9.33 | 9.81 |
| 10 Year | 6.61 | 7.33 | 8.17 | 8.22 | 9.45 | 9.93 |

G-sec and corporate bonds data as of 7th January *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 07.38% GS 2027; 3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 06.01 GS 2030; 10 years G-Sec: 06.48 GS 2035; 30 years G-Sec: 07.24 GS 2055