

At close, the Sensex was down 153.09 points or 0.19 percent at 81,773.66, and the Nifty was down 62.15 points or 0.25 percent at 25,046.15. About 1697 shares advanced, 2297 shares declined, and 138 shares unchanged.

At the close on the NYSE, the Dow Jones Industrial Average declined 0.20% to 46,603, while the S&P 500 Index lost 0.38% to 6,715, and the NASDAQ Composite Index fell 0.67% to 22,788.

On the Multi Commodity Exchange (MCX), gold futures surged by ₹1,109, or 0.91%, to a high of ₹1,22,220 per 10 grams. Silver futures jumped ₹2,387, or 1.63%, to a high of ₹1,48,179 per kilogram.

Brent crude futures was up 40 cents, or 0.6%, to \$65.85. U.S. West Texas Intermediate crude climbed 44 cents, or 0.7%, to \$62.17.

The rupee fell 3 paise to close at 88.80 (provisional) against the US dollar. At the interbank foreign exchange market, the rupee opened at 88.76 against the US dollar.

06.33 GS 2035 Opened at 6.5023 went High at 6.4894 made a Low of 6.5109 and it Closed at 6.5030.

Global Market Indicators

SYMBOL	07-10-2025	06-10-2025	%CHANGE
DOW JONES	46,603	46,695	(0.20)
NASDAQ	22,788	22,942	(0.67)
S&P 500	6,715	6,740	(0.38)
NIKKEI 225	47,951	47,945	0.01
GOLD(Per OUNCE)	3,984	3,960	0.58
CRUDE OIL(\$ Per BBL)	65.45	65.47	(0.03)
EUR/USD	1.17	1.17	(0.46)
US 10 Years (%)	4.13	4.16	(4 bps)

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	08-10-2025	07-10-2025	%CHANGE
NIFTY 50	25,046.15	25,108.30	-0.25
BSE Sensex	81,773.66	81,926.75	-0.19
NIFTY BANK	56,018.25	56,239.35	-0.39
EUR/INR	103.2670	103.4824	-0.18
USD/INR	88.7170	88.7330	0.03
G-SEC 3 Years	5.856	5.871	-0.26
5 years	6.111	6.114	-0.05
10 years	6.507	6.512	-0.05

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	06-10-2025	03-10-2025
Avg. Call Rate (%)	5.35	5.16
Vol. Traded (Rs. million)	1,37,580	17,521
Net banking system liquidity o/s* (Rs. million)	(15,88,187)	(18,95,815)
	07-10-2025	06-10-2025
T-Bills 91 days (%)	5.47	5.38
182 days (%)	5.55	5.50
364 days (%)	5.56	5.54

SOURCE: CARE RATING

Commodity Market

INDEX	07-10-2025	06-10-2025	%CHANGE
GOLD (Rs Per 10 grams)	1,21,111	1,20,249	0.72
SILVER (Rs Per KG)	1,45,792	1,47,519	-1.17
CRUDE OIL (Rs Per BBL)	5,480	5,491	-0.20

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.54	6.47	7.18	7.22	8.45	8.98
1 Year	5.60	6.62	7.33	7.37	8.60	9.13
3 Year	5.79	6.86	7.57	7.61	8.84	9.37
5 Year	6.11	6.90	7.71	7.74	8.98	9.51
10 Year	6.51	7.14	7.95	7.98	9.22	9.75

G-sec and corporate bonds data as of 7th October *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 6.01 GS 2030; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054