

At close, the Sensex was up 398.44 points or 0.49 percent at 82,172.10, and the Nifty was up 135.65 points or 0.54 percent at 25,181.80. About 2015 shares advanced, 1978 shares declined, and 159 shares unchanged.

At the close on the NYSE, the Dow Jones Industrial Average declined 0.00% to 46,602, while the S&P 500 Index added 0.58% to 6,754, and the NASDAQ Composite Index gained 1.12% to 23,043.

On the Multi Commodity Exchange (MCX), gold futures rose by ₹243, or 0.20%, to a high of ₹1,23,435 per 10 grams. Silver futures jumped ₹2,162, or 1.60%, to a high of ₹1,51,980 per kilogram.

U.S. West Texas Intermediate crude fell 55 cents, or 0.88%, to \$62. Brent crude futures were down 51 cents, or 0.77%, at \$65.74 a barrel.

Indian rupee ended flat at 88.79 per dollar and close of 88.79.

06.33 GS 2035 Opened at 6.5095 went High at 6.5067 made a Low of 6.5317 and it Closed at 6.5239.

Global Market Indicators

SYMBOL	08-10-2025	07-10-2025	%CHANGE
DOW JONES	46,602	46,603	(0.00)
NASDAQ	23,043	22,788	1.12
S&P 500	6,754	6,715	0.58
NIKKEI 225	47,735	47,951	(0.45)
GOLD(Per OUNCE)	4,038	3,984	1.36
CRUDE OIL(\$ Per BBL)	66.25	65.45	1.22
EUR/USD	1.16	1.17	(0.25)
US 10 Years (%)	4.13	4.13	0 bps

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	08-10-2025	08-10-2025	%CHANGE
NIFTY 50	25,181.80	25,046.15	0.54
BSE Sensex	82,172.10	81,773.66	0.49
NIFTY BANK	56,192.05	56,018.25	0.31
EUR/INR	103.0932	103.1912	-0.09
USD/INR	88.7700	88.7200	0.06
G-SEC 3 Years	5.865	5.856	0.17
5 years	6.137	6.111	0.51
10 years	6.523	6.507	0.29

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	07-10-2025	06-10-2025
Avg. Call Rate (%)	5.35	5.35
Vol. Traded (Rs. million)	1,34,050	1,37,580
Net banking system liquidity o/s* (Rs. million)	(14,80,459)	(15,88,187)
	08-10-2025	07-10-2025
T-Bills 91 days (%)	5.41	5.47
182 days (%)	5.53	5.55
364 days (%)	5.54	5.56

SOURCE: CARE RATING

Commodity Market

INDEX	08-10-2025	07-10-2025	%CHANGE
GOLD (Rs Per 10 grams)	1,23,209	1,21,111	1.73
SILVER (Rs Per KG)	1,49,855	1,45,792	2.79
CRUDE OIL (Rs Per BBL)	5,576	5,480	1.75

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.53	6.48	7.19	7.23	8.46	8.99
1 Year	5.58	6.62	7.33	7.37	8.60	9.13
3 Year	5.78	6.86	7.57	7.61	8.84	9.37
5 Year	6.11	6.90	7.71	7.74	8.98	9.51
10 Year	6.51	7.14	7.95	7.98	9.22	9.75

G-sec and corporate bonds data as of 8th October *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 6.01 GS 2030; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054