

At close, the Sensex was up 1510.98 points or 2.55% at 60,841.88, and the Nifty was up 249.70 points or 1.42% at 17,854.05 during the week.

At the close in NYSE, the Dow Jones Industrial Average was gained 0.22%, to close at 34,053.95, while the S&P 500 index climbed 2.68%, to end the week at 4,179.75, and the NASDAQ Composite index gained 4.98% to close at 12,200.82 as of during this week.

On the Multi-Commodity Exchange (MCX), the gold contracts were up 1.20 percent to Rs 57,540 for 10 grams. Silver futures were up by 2.29 percent to Rs 69,891 a kilogram during this week.

U.S. West Texas Intermediate (WTI) crude was down \$3.80, or 4.79%, at \$75.57 a barrel, Brent crude futures slid \$4.28 cents, or 4.97%, to \$81.77 a barrel during this week.

The Indian rupees inched higher by 0.37 paise to close at 81.87 against the US dollar. At the interbank foreign exchange market, the local currency opened at 81.49 and witnessed a high of 82.31 and a low of 81.45 against the US dollar during this week.

07.26 GS 2032 Opened at 7.2769 went High at 7.2769 made a Low of 7.2990 and it Closed at 7.2776. (03-02-2023)

Global Market Indicators

SYMBOL	02-02-2023	01-02-2023	%CHANGE
DOW JONES	34,054	34,093	-0.11
NASDAQ	12,201	11,816	3.25
S&P 500	4,180	4,119	1.47
NIKKEI	27,402	27,347	0.20
GOLD(\$ Per OUNCE)	1,931	1,943	-0.62
CRUDE OIL(\$ Per BBL)	82.17	82.84	-0.81
EUR/USD	1.09	1.10	-0.73
US 10 Years	3.40	3.42	-3 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market indicators

INDEX	03-02-2023	02-02-2023	%CHANGE
NIFTY 50	17,854	17,611	1.38
BSE Sensex	60,841	59,932	1.52
NIFTY BANK	41,499	40,722	2.04
EUR/INR	89.4912	90.4040	-0.04
USD/INR	81.8190	82.1580	-0.24
G-SEC 3 Years	7.087	7.075	0.41
5 years	7.190	7.193	0.48
10 years	7.278	7.295	-0.25

SOURCE: MONEY CONTROL

Money Market

INDEX	02-02-2023	01-02-2023
Avg. Call Rate(%)	6.10	6.26
Vol. Traded (Rs.Cr.)	1,58,616	1,28,236
Net banking system liquidity/s*	(5,42,109)	(1,85,069)
T-Bills 91 days^	6.54	6.55
182 days^	6.90	6.87
364 days^	6.92	NA

SOURCE: CARE RATING

Corporate bond over G- Sec (%)

10 YEARS	PSU, Fls & Banks	NBFCs	Corporates
AAA	0.23	0.40	0.44
AA+	0.61	0.99	0.81
AA	0.96	1.32	1.19
AA-	1.42	1.72	1.59
A+	2.17	3.47	2.84
A	2.42	3.72	3.09
A-	2.67	3.97	3.34
BBB+	3.17	4.47	4.09
BBB	3.42	4.72	4.34
BBB-	3.92	5.22	4.84

SOURCE: CARE RATING

Commodity Market

INDEX	02-02-2023	01-02-2023	%CHANGE
GOLD (Rs Per10grams)	57,695	57,885	-0.33
SILVER (Rs PerKG)	70,204	69,841	0.52
CRUDE OIL (RsPer BBL)	6,317	6,281	0.57

SOURCE: CARE RATING