

At close, the Sensex was down 30.54 points or 0.05% at 58,803.33, and the Nifty was down 19.45 points or 0.11% at 17,539.45 during the week.

At the close in NYSE, the Dow Jones Industrial Average was decreased -2.99%, to close at 31,318.45, while the S&P 500 index lost -3.29%, to end the week at 3,924.27, and the NASDAQ Composite index declined -4.02% to close at 12,098.44 during this week.

On the Multi-Commodity Exchange (MCX), the gold contracts were down 1.70 percent to Rs 50,368 for 10 grams. Silver futures lower by 3.21 percent to Rs 53,022 a kilogram during this week.

U.S. West Texas Intermediate (WTI) crude was down \$5.89, or 6.34%, at \$87.06 a barrel, Brent crude futures slid \$7.39 cents, or 7.34%, to \$93.31 a barrel during this week.

The Indian rupee was lowered by 0.25 paise to close at 79.72 against the US dollar. At the interbank foreign exchange market, the local currency opened at 79.96 and witnessed a high of 80.13 and a low of 79.30 against the US dollar during this week.

06.54 GS 2032 Opened at 7.2450 went High at 7.1688 made a Low of 7.2574 and it Closed at 7.2318.

### Global Market Indicators

| SYMBOL                | 01-09-2022 | 31-08-2022 | %CHANGE |
|-----------------------|------------|------------|---------|
| DOW JONES             | 31,656     | 31,510     | 0.46    |
| NASDAQ                | 11,785     | 11,816     | -0.26   |
| S&P 500               | 3,967      | 3,955      | 0.30    |
| NIKKEI                | 27,661     | 28,092     | -1.53   |
| GOLD(\$ Per OUNCE)    | 1,709      | 1,726      | -0.98   |
| CRUDE OIL(\$ Per BBL) | 92.36      | 95.64      | -3.43   |
| EUR/USD               | 0.99       | 1.01       | -1.05   |
| US 10 Years           | 3.26       | 3.19       | 7 bps   |

SOURCE: CNBC NEWS AND MONEY CONTROL

### Domestic market indicators

| INDEX         | 02-09-2022 | 01-09-2022 | %CHANGE |
|---------------|------------|------------|---------|
| NIFTY 50      | 17,539     | 17,542     | -0.02   |
| BSE Sensex    | 58,803     | 58,766     | 0.06    |
| NIFTY BANK    | 39,421     | 39,301     | 0.30    |
| EUR/INR       | 79.8281    | 79.6145    | 0.71    |
| USD/INR       | 79.7950    | 79.594     | 0.14    |
| G-SEC 3 Years | 6.940      | 6.935      | 0.13    |
| 5 years       | 7.063      | 7.011      | 0.93    |
| 10 years      | 7.235      | 7.215      | 0.28    |

SOURCE: MONEY CONTROL

### Money Market

| INDEX                           | 01-09-2022  | 30-08-2022 |
|---------------------------------|-------------|------------|
| Avg. Call Rate(%)               | 5.30        | 5.21       |
| Vol. Traded (Rs.Cr.)            | 1,29,258    | 1,21,034   |
| Net banking system liquidity/s* | (14,25,948) | (6,62,442) |
| T-Bills 91 days^                | 5.65        | 5.58       |
| 182 days^                       | 6.05        | 5.98       |
| 364 days^                       | NA          | NA         |

SOURCE: CARE RATING

### Commodity Market

| INDEX                 | 01-09-2022 | 31-08-2022 | %CHANGE |
|-----------------------|------------|------------|---------|
| GOLD (Rs Per10grams)  | 50,070     | 50,414     | -0.68   |
| SILVER (Rs PerKG)     | 52,602     | 53,151     | -1.03   |
| CRUDE OIL (RsPer BBL) | 6,927      | 7,197      | -3.75   |

SOURCE: CARE RATING

### Corporate bond over G- Sec (%)

| 10 YEARS | PSU, Fls & Banks | NBFCs | Corporates |
|----------|------------------|-------|------------|
| AAA      | 0.21             | 0.51  | 0.33       |
| AA+      | 0.65             | 0.95  | 0.73       |
| AA       | 0.95             | 1.25  | 1.10       |
| AA-      | 1.40             | 1.70  | 1.50       |
| A+       | 2.15             | 3.45  | 2.75       |
| A        | 2.40             | 3.70  | 3.00       |
| A-       | 2.65             | 3.95  | 3.50       |
| BBB+     | 3.15             | 4.45  | 4.00       |
| BBB      | 3.40             | 4.70  | 4.25       |
| BBB-     | 3.90             | 5.20  | 4.75       |

SOURCE: CARE RATING