

At the close of the week, the BSE Sensex fell 749.08 points, or 0.97%, to close at 76,515.43, while the Nifty 50 declined 277.95 points, or 1.15%, to end at 23,897.70.

On the New York Stock Exchange, the Dow Jones Industrial Average rose 0.24% to close the week at 53,686.11. Meanwhile, the S&P 500 increased 0.47% to close at 7,747.71, while the Nasdaq Composite rose 0.69% to finish at 26,584.06, as of 5:30 p.m.

On the Multi Commodity Exchange of India (MCX), gold futures fell 0.90% to ₹1,54,865 per 10 grams, while silver futures gained 1.89% to settle at ₹2,41,225 per kilogram, as of 5:30 p.m.

U.S. West Texas Intermediate (WTI) crude oil increased by \$7.31, or 8.74%, to \$90.75 per barrel, while Brent crude futures rose by \$6.74, or 7.66%, to close at \$94.82 per barrel, as of 5:30 p.m.

The Indian rupee edged down by 0.88 paise to close at 94.48 against the U.S. dollar. In the interbank foreign exchange market, the local currency opened at 95.36 and touched a high of 95.48 and a low of 94.28 against the U.S. dollar during the week, as of 5:30 p.m.

06.94 GS 2036 Opened at 6.9618 went High at 6.9549 made a Low of 6.9740 and it Closed at 6.9625 (04.09.2026)

Global Market Indicators

SYMBOL	03-09-2026	02-09-2026	%/ bps CHANGE
DOW JONES	53,686	53,062	1.18
NASDAQ	26,584	26,218	1.40
S&P 500	7,748	7,667	1.06
NIKKEI	64,214	64,326	(0.17)
GOLD(Per OUNCE)	4,473	4,386	1.97
CRUDE OIL(\$ Per BBL)	95.52	95.63	(0.12)
EUR/USD	1.16	1.16	0.32
US 10 Years	4.76	4.79	(3 bps)

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	04-09-2026	03-09-2026	%CHANGE
NIFTY 50	23,897.70	23,873.45	0.10
BSE Sensex	76,515.43	76,152.86	0.48
NIFTY BANK	57,369.65	57,380.60	-0.02
EUR/INR	109.7905	109.7989	-0.19
USD/INR	94.4850	94.4750	0.01
G-SEC 3 Years	6.434	6.342	1.45
5 years	6.508	6.500	0.12
10 years	6.970	6.965	0.07

SOURCE: MONEY CONTROL

Domestic Money Market

	02-09-2026	01-09-2026
Avg. Call Rate (%)	5.02	5.16
Vol. Traded (Rs.million.)	1,06,775	1,17,607
Net banking system liquidity o/s*(Rs. million)	(97,02,625)	(77,64,935)
	03-09-2026	02-09-2026
T-Bills 91 days^	5.20	5.25
182 days^	5.53	5.64
364 days^	5.89	5.90

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.58	6.85	7.57	7.65	8.88	9.36
1 Year	5.77	7.50	8.22	8.30	9.53	10.01
3 Year	6.29	7.69	8.41	8.49	9.72	10.20
5 Year	6.63	7.72	8.54	8.62	9.85	10.33
10 Year	6.97	7.76	8.58	8.66	9.89	10.37

G-sec and corporate bonds data as of 3 Sept *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 07.38% GS 2027; **3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 07.02 GS 2031; 10 years G-Sec: 06.94 GS 2036; 30 years G-Sec: 07.24 GS 2055**

Commodity Market

INDEX	03-09-2026	02-09-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,55,775	1,52,402	2.21
SILVER (Rs Per KG)	2,42,349	2,36,266	2.57
CRUDE OIL (Rs Per BBL)	8,643	8,601	0.49

SOURCE: CARE RATING