

At close, the Sensex was up 764.37 points or 1.33% at 58,191.29, and the Nifty was up 220.00 points or 1.29% at 17,314.65 during the week.

At the close in NYSE, the Dow Jones Industrial Average gained 4.18%, to close at 29,926.95, while the S&P 500 index climbed 4.43%, to end the week at 3,744.53, and the NASDAQ Composite index up 4.71% to close at 11,073.31 as of during this week.

On the Multi-Commodity Exchange (MCX), the gold contracts were up 3.50 percent to Rs 51,950 for 10 grams. Silver futures were up by 8.11 percent to Rs 61,470 a kilogram during this week as of 5.30pm.

U.S. West Texas Intermediate (WTI) crude was up \$9.77, or 12.26%, at \$89.44 a barrel, Brent crude futures gained \$10.10 cents, or 11.84%, to \$95.39 a barrel during this week as of 5.30pm.

The Indian rupee inched higher by 0.74 paise to close at 82.24 against the US dollar. At the interbank foreign exchange market, the local currency opened at 81.50 and witnessed a high of 82.43 and a low of 81.32 against the US dollar during this week.

06.54 GS 2032 Opened at 7.5085 went High at 7.4832 made a Low of 7.5465 and it Closed at 7.4832. (07-10-2022)

Global Market Indicators

| SYMBOL | 06-10-2022 | 05-10-2022 | %CHANGE |
|-----------------------|------------|------------|---------|
| DOW JONES | 29,927 | 30,274 | -1.15 |
| NASDAQ | 11,073 | 11,149 | -0.68 |
| S&P 500 | 3,745 | 3,783 | -1.02 |
| NIKKEI | 27,311 | 27,121 | 0.70 |
| GOLD(\$ Per OUNCE) | 1,721 | 1,721 | -0.56 |
| CRUDE OIL(\$ Per BBL) | 94.42 | 93.37 | 1.71 |
| EUR/USD | 0.98 | 0.99 | -1.02 |
| US 10 Years | 3.82 | 3.76 | 7 bps |

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market indicators

| INDEX | 07-10-2022 | 06-10-2022 | %CHANGE |
|---------------|------------|------------|---------|
| NIFTY 50 | 17,314 | 17,331 | -0.10 |
| BSE Sensex | 58,191 | 58,222 | -0.05 |
| NIFTY BANK | 39,178 | 39,282 | -0.27 |
| EUR/INR | 80.5769 | 81.0444 | -0.03 |
| USD/INR | 82.2000 | 82.1930 | -0.16 |
| G-SEC 3 Years | 7.356 | 7.286 | 1.04 |
| 5 years | 7.399 | 7.343 | 0.83 |
| 10 years | 7.462 | 7.454 | 0.11 |

SOURCE: MONEY CONTROL

Money Market

| INDEX | 06-10-2022 | 04-10-2022 |
|---------------------------------|------------|-------------|
| Avg. Call Rate(%) | 5.73 | 5.75 |
| Vol. Traded (Rs.Cr.) | 1,13,319 | 1,07,568 |
| Net banking system liquidity/s* | (7,42,146) | (10,03,746) |
| T-Bills 91 days^ | 6.06 | 6.05 |
| 182 days^ | 6.45 | NA |
| 364 days^ | 6.68 | NA |

SOURCE: CARE RATING

Commodity Market

| INDEX | 06-10-2022 | 05-10-2022 | %CHANGE |
|-----------------------|------------|------------|---------|
| GOLD (Rs Per10grams) | 51,972 | 51,646 | 0.63 |
| SILVER (Rs PerKG) | 61,346 | 60,767 | 0.95 |
| CRUDE OIL (RsPer BBL) | 7,266 | 7,058 | 1.41 |

SOURCE: CARE RATING

Corporate bond over G- Sec (%)

| 10 YEARS | PSU, Fls & Banks | NBFCs | Corporates |
|----------|------------------|-------|------------|
| AAA | 0.20 | 0.50 | 0.55 |
| AA+ | 0.69 | 1.02 | 0.93 |
| AA | 0.98 | 1.31 | 1.30 |
| AA- | 1.46 | 1.77 | 1.74 |
| A+ | 2.21 | 3.52 | 2.99 |
| A | 2.46 | 3.77 | 3.24 |
| A- | 2.71 | 4.02 | 3.49 |
| BBB+ | 3.21 | 4.52 | 4.24 |
| BBB | 3.46 | 4.77 | 4.49 |
| BBB- | 3.96 | 5.27 | 4.99 |

SOURCE: CARE RATING