

At the close, the Sensex was down by 742.12 points, or 0.92%, at 79,857.79 while the Nifty declined by 202.05 points, or 0.82%, to end the week at 24,363.30.

At the close of the NYSE, the Dow Jones Industrial Average rose by 0.87%, ending at 43,968.64. The S&P 500 Index climbed 1.63%, closing the week at 6,339.99, while the Nasdaq Composite Index gained 2.87%, finishing at 21,242.70 as of 5:30 PM this week.

On the Multi Commodity Exchange (MCX), gold futures gained 2.45% to ₹1,02,220 per 10 grams. Silver futures were rose by 4.50%, settling at ₹1,15,227 per kilogram as of 5:30 PM this week.

U.S. West Texas Intermediate (WTI) crude down by \$3.03, or 4.52%, to \$64.21 per barrel. Brent crude futures decreased by \$2.71, or 3.90%, to \$66.80 per barrel as of 5:30 PM this week.

The Indian rupee inched higher by 0.32 paise, closing at 87.53 against the US dollar. In the interbank foreign exchange market, the local currency opened at 87.21, touched a high of 87.98, and a low of 87.16 against the US dollar during the week, as of 5:30 PM.

06.33 GS 2035 Opened at 6.3939 went High at 6.3722 made a Low of 6.4170 and it Closed at 6.4121. (08.08.2025)

Global Market Indicators

| SYMBOL | 07-08-2025 | 06-08-2025 | %CHANGE |
|-----------------------|------------|------------|---------|
| DOW JONES | 43,969 | 44,193 | (0.51) |
| NASDAQ | 21,243 | 21,169 | 0.35 |
| S&P 500 | 6,340 | 6,345 | (0.08) |
| NIKKEI | 41,059 | 40,795 | 0.65 |
| GOLD(Per OUNCE) | 3,397 | 3,369 | 0.85 |
| CRUDE OIL(\$ Per BBL) | 66.43 | 66.89 | (0.69) |
| EUR/USD | 1.17 | 1.17 | 0.05 |
| US 10 Years | 4.24 | 4.22 | 3 bps |

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

| INDEX | 08-08-2025 | 07-08-2025 | %CHANGE |
|---------------|------------|------------|---------|
| NIFTY 50 | 24,363.30 | 24,596.15 | -0.95 |
| BSE Sensex | 79,857.79 | 80,623.26 | -0.95 |
| NIFTY BANK | 55,004.90 | 55,521.15 | -0.93 |
| EUR/INR | 102.0322 | 101.9639 | 0.07 |
| USD/INR | 87.5970 | 87.3990 | 0.23 |
| G-SEC 3 Years | 5.812 | 5.976 | -2.74 |
| 5 years | 6.155 | 6.163 | -0.13 |
| 10 years | 6.418 | 6.390 | 0.44 |

SOURCE: MONEY CONTROL

Domestic Money Market

| | 06-08-2025 | 05-08-2025 |
|--|-------------|-------------|
| Avg. Call Rate (%) | 5.33 | 5.36 |
| Vol. Traded (Rs.million.) | 1,65,119 | 1,58,150 |
| Net banking system liquidity o/s*(Rs. million) | (39,06,508) | (39,71,328) |
| | 07-08-2025 | 06-08-2025 |
| T-Bills 91 days^ | 5.43 | 5.44 |
| 182 days^ | 5.49 | 5.54 |
| 364 days^ | 5.61 | 5.57 |

SOURCE: CARE RATING

G-sec and corporate bonds

| Yields (%) | Gsec* | AAA | AA+ | AA | AA- | A+ |
|------------|-------|------|------|------|------|------|
| 6 Months | 5.51 | 6.30 | 7.01 | 7.05 | 8.28 | 8.81 |
| 1 Year | 5.64 | 6.53 | 7.24 | 7.28 | 8.51 | 9.04 |
| 3 Year | 5.92 | 6.71 | 7.42 | 7.46 | 8.69 | 9.22 |
| 5 Year | 6.14 | 6.75 | 7.56 | 7.59 | 8.83 | 9.36 |
| 10 Year | 6.39 | 6.98 | 7.79 | 7.82 | 9.06 | 9.59 |

G-sec and corporate bonds data as of 7th August* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 07.32 GS 2030; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054

Commodity Market

| INDEX | 07-08-2025 | 06-08-2025 | %CHANGE |
|------------------------|------------|------------|---------|
| GOLD (Rs Per 10 grams) | 1,01,468 | 1,01,262 | 0.20 |
| SILVER (Rs Per KG) | 1,14,286 | 1,13,655 | 0.56 |
| CRUDE OIL (Rs Per BBL) | 5,604 | 5,713 | -1.91 |

SOURCE: CARE RATING